



Disability & Aging Community Living Advisory Committee

February 8, 2023 | 10:00am – 1:00pm



Meeting Logistics



Join by smart phone, tablet, or computer:

<https://us06web.zoom.us/j/81039338181>



To join audio by telephone:

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Enter the Meeting ID: 810 3933 8181

- **Live captioning** accessible via webinar (Zoom)
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- **Recording, Slides, and Transcripts:** [CalHHS DACLAC webpage](#)

Public Comment

Time is reserved on the meeting agenda for public comment. Two minutes is allocated for each public comment.



Attendees joining by webinar (Zoom), use the Q&A function to ask a question or select the raise hand icon. The moderator will announce your name and will unmute your line.



Attendees joining by phone, press *9 on your dial pad to “raise your hand.” The moderator will announce the last 4 digits of your phone number and will unmute your line.

For additional public comments, email Engage@aging.ca.gov



Welcome

Susan DeMarois

Director, California Department of Aging
DACLAC State Chair

Advancing the MPA: 2023- 2024 MPA Initiatives



- **Housing - Initiative 2:** Explore emerging local government models to inform consideration of Rental Subsidy Programs.
- **Transportation- Initiative 9:** Support the expansion of integrated accessible transportation models by exploring opportunities to strengthen Consolidated Transportation Service Agencies (CTSAs) across the state.
- **LTSS Financing - Initiative 18:** Continue to evaluate options for developing a Universal Long-Term Services & Supports (LTSS) benefit.
- **HCBS - Initiative 19:** Develop a two-part Home and Community-Based Services (HCBS) Multiyear Roadmap. Each of these efforts seeks to improve access to HCBS services statewide, prioritizing planning for the development of programs for underrepresented populations and services in underserved areas of the state.

Advancing the MPA: 2023- 2024 MPA Initiatives



- **CalAIM- Initiative 21:** Collect and analyze utilization data upon full implementation of CalAIM Enhanced Care Management and Community Supports to evaluate use by older adults and people with disabilities to ensure access to coordinated, whole-person care.
- **Consumer Support - Initiative 70:** Pilot and plan for statewide adoption and activation of California's first aging, disability, and caregiving contact center and consumer-facing web portal to provide streamlined access to local, regional, and statewide information across the network that connects individuals with local programs and services with 24/7 access to live help and language assistance.
- **No Wrong Door - Initiative 71:** Promote sustainability of the local network of Aging and Disability Resource Connections (ADRCs).

Continued Partnership in 2023

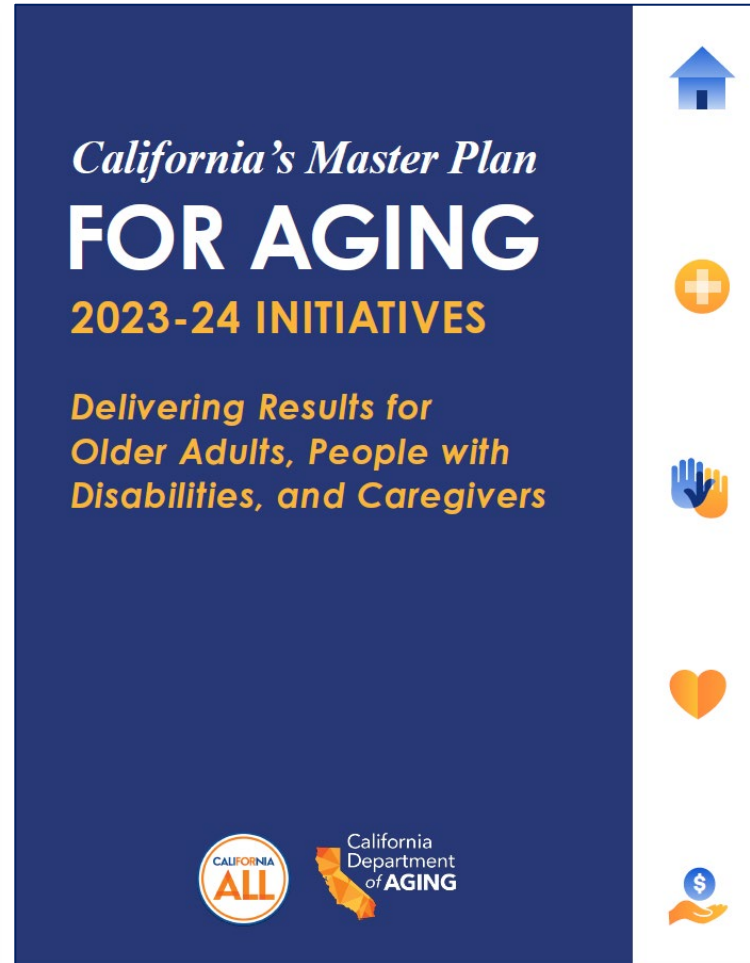
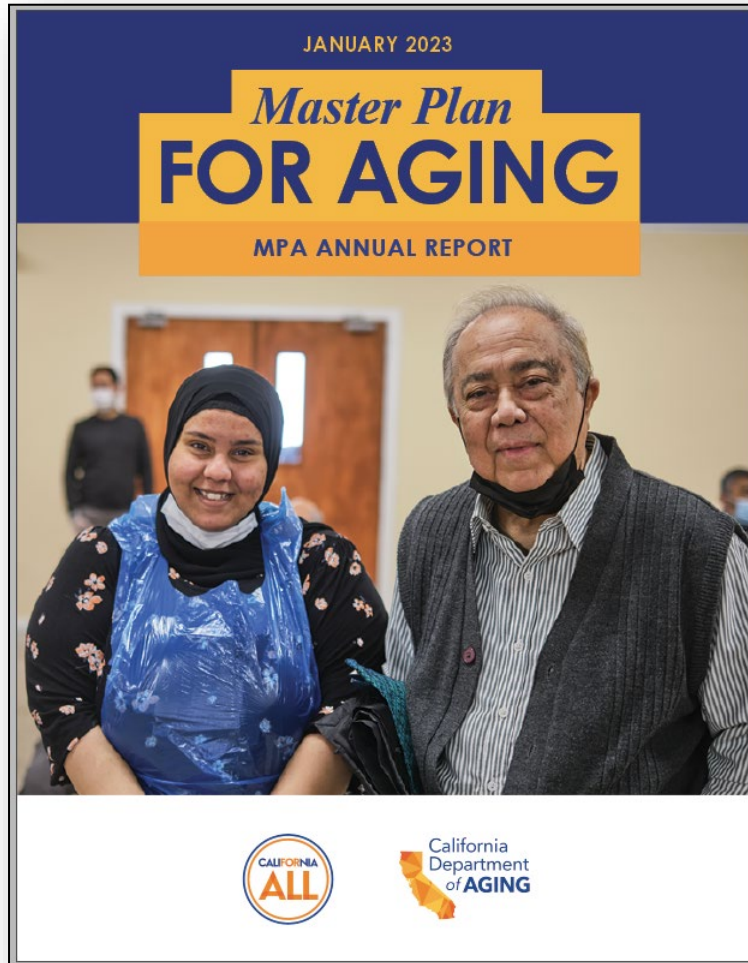


- A commitment to active listening to and learning from older adults, people with disabilities, caregivers, and our broader community of public and private partners.
- We encourage you to stay engaged. Attend our public events, stakeholder committee meetings, and share your thoughts with us.
- DACLAC Committee Membership 2-year term period and reapplication process coming soon.



Amanda Lawrence
MPA Project Director
California Department of Aging

Embarking on Years 3 & 4 of California's 10-year Plan



State of California
Master Plan for Aging
Implementation Tracker

CALIFORNIA ALL California Department of AGING

The Master Plan for Aging (MPA) is comprised of Five Bold Goals, twenty-three strategies, and over 200 initiatives to drive action across California in the pursuit of building the most age- and disability-friendly state in the nation.

The MPA Implementation Tracker is a publicly available resource for monitoring the implementation activities of the Master Plan. You are invited to search for progress updates on each of the MPA initiatives using the Search Box or Filters below. If you would like to download a copy of your search results, click "Download" from the options in the upper right corner.

SEARCH:

SHOW 10 Initiatives

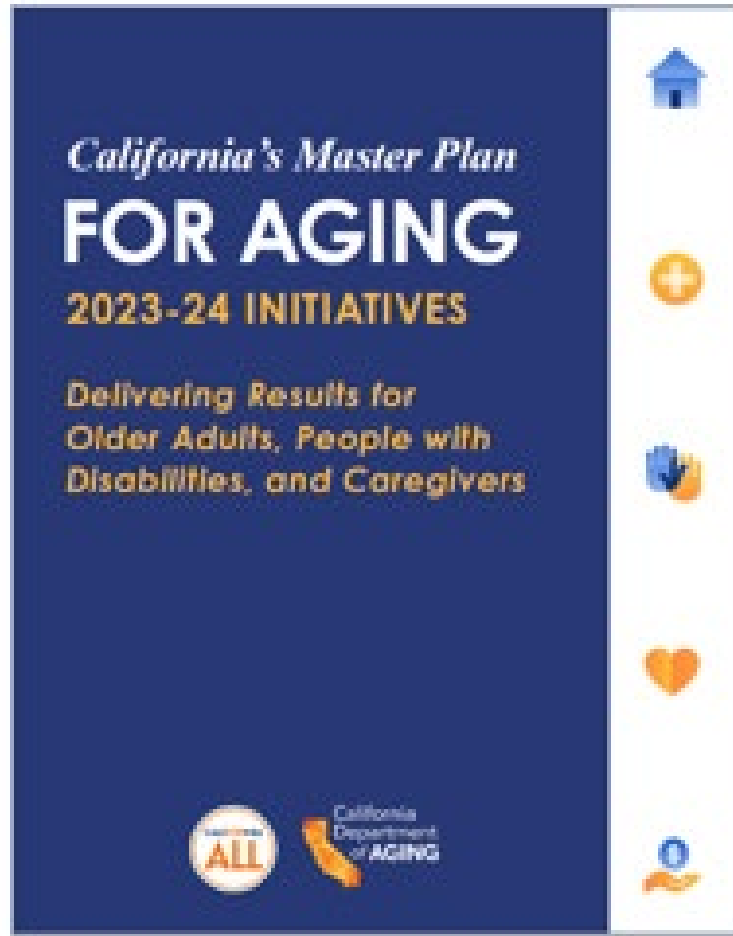
Share Download Edit Columns Expand

GOAL	STRATEGY	INITIATIVE	DESCRIPTION	YEAR
goal 1	strategy A	initiative 1	Identify ways to bolster production of more housing options to age well in all California sub...	2021-2022
goal 1	strategy A	initiative 2	Provide tax credits and pursue other strategies to continue to prioritize the types of housing units...	2021-2022
goal 1	strategy A	initiative 3	Further facilitate affordable housing production by using monitoring, technical assistance, and...	2021-2022
goal 1	strategy A	initiative 4	Advance fair housing and equity by conducting outreach, education, and surveys, as well as...	2021-2022
goal 1	strategy A	initiative 5	Review housing planning and data indicators with Strategic Growth Council for older adult...	2021-2022
goal 1	strategy A	initiative 6	Review current housing program definitions with Strategic Growth Council for inclusion of older...	2021-2022

☐ Only include reports with corresponding legislation

☐ Only include reports with corresponding budgets

Advancing the MPA: 2023-24 MPA Initiatives



NEW! MPA Implementation Tracker

State of California
Master Plan for Aging
Implementation Tracker



The **Master Plan for Aging** (MPA) is comprised of Five Bold Goals, twenty-three strategies, and over 200 initiatives to drive action across California in the pursuit of building the most age- and disability-friendly state in the nation.



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**Publicly accessible resource
to monitor the MPA's progress**

Search MPA Initiatives &
Updates by Goal, Strategy,
Topic, Agency/Dept and more

Developed in partnership with
West Health Institute

NEW! MPA Implementation Tracker

The screenshot shows the MPA Implementation Tracker interface. On the left, there are several filter sections: SEARCH, FILTER BY GOAL, FILTER BY STRATEGY, FILTER BY AGENCY, FILTER BY DEPARTMENT, and FILTER BY TAG. Each filter section has a search bar and a list of filters. At the bottom left, there are two checkboxes: 'Only include reports with corresponding legislation' and 'Only include reports with corresponding budgets'. On the right, there is a table of initiatives. The table has columns for GOAL, STRATEGY, INITIATIVE, DESCRIPTION, and YEAR. The 'Download' button in the top right corner is circled in red. Red arrows point to the SEARCH bar, the FILTER BY GOAL section, the FILTER BY STRATEGY section, the FILTER BY AGENCY section, the FILTER BY DEPARTMENT section, the FILTER BY TAG section, and the checkboxes at the bottom left.

SEARCH

Search by title, text, or tag...

Filter by Goal

1: Housing for All Ages a... x

Filter by Strategy

1A: More Housing Options x

Filter by Agency

BCSH x

Filter by Department

HCD x

Filter by Tag

Housing x

Homelessness x

Only include reports with corresponding legislation

Only include reports with corresponding budgets

Show 10 Initiatives

Share Download Edit Columns Expand

GOAL	STRATEGY	INITIATIVE	DESCRIPTION	YEAR
1	A	10	Identify innovative models and solutions to enhance technology in housing options for aging...	2021-2022
1	A	6	Review current housing program definitions with Strategic Growth Council for inclusion of older...	2021-2022
1	A	5	Review housing planning and data indicators with Strategic Growth Council for older adult...	2021-2022
1	A	4	Advance fair housing and equity by conducting outreach, education, and surveys, as well as...	2021-2022
1	A	3	Further facilitate affordable housing production by using monitoring, technical assistance, and...	2021-2022
1	A	2	Provide tax credits and pursue other strategies to continue to prioritize the types of housing units...	2021-2022
1	A	1	Identify ways to bolster production of more housing options to age well in all California sub...	2021-2022

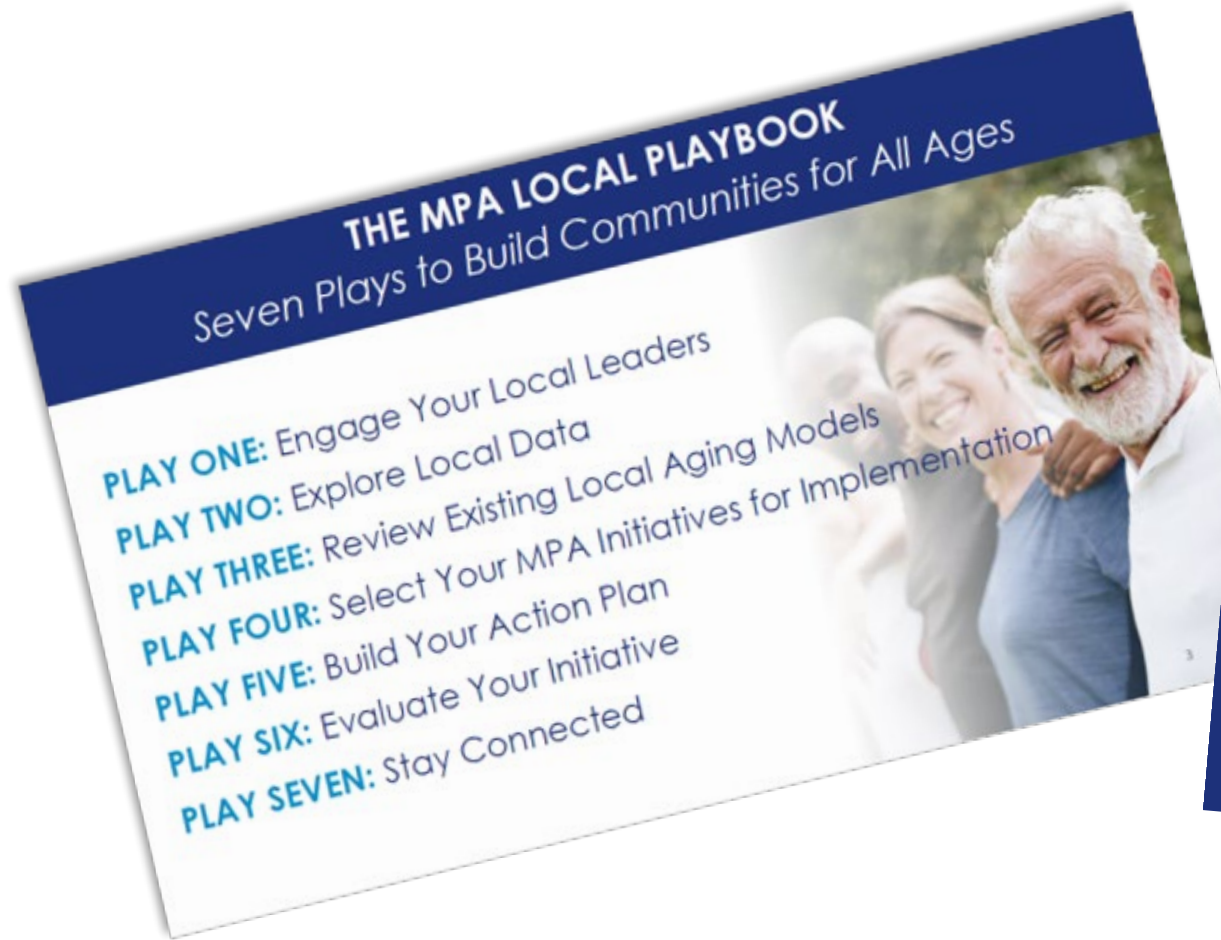
- MPA State Partners are invited to upload updates throughout the year on new initiatives.
- Includes 2021 & 2022 annual updates.
- Users can search & filter updates and download the results.

Local Aging & Disability Action Planning Grant Program

- [\\$4.5 million](#) to provide competitive grants to support local communities in developing aging- and disability-friendly action plans.
- Grant Program Priorities:
 - Equity, cultural competency, and community engagement principles and practices.
- Request for Applications (RFA) Release:
 - Mid-February (anticipated)



Looking Ahead: MPA Local Playbook Refresh



Download a PDF copy of the [MPA Local Playbook](#)

Refresh will include additional equity-focused and disability inclusion resources and tools

Remarks and Agenda Review

Patti Prunhuber, Justice in Aging
DACLAC Stakeholder Co-Chair

Eric Harris, Disability Rights California
DACLAC Stakeholder Co-Chair

Today's Meeting Agenda

- Home and Community-Based Services (HCBS) Settings Rule
- Public Comment (10 minutes)
- Break (15 minutes)
- HCBS Gap Analysis and Multi-Year Roadmap
- DACLAC Subcommittees – Transportation and Housing
- CA Aging & Disability Research Partnership (CADRP)
- Public Comment (10 minutes)
- Closing Comments & Next Steps



Home and Community-Based Services (HCBS) Settings Rule

- **Joseph Billingsley**, Assistant Deputy Director Integrated Systems, CA Department of Health Care Services
- **Jim Knight**, Deputy Director, Administration Division, CA Department of Developmental Services
- **Hagar Dickman**, Senior Health Attorney at Justice in Aging
- **Allie Cannington**, Sr. Project Manager, Organizing and Advocacy, The Kelsey





Home and Community-Based Services (HCBS) Settings Final Rule

Department of Health Care Services (DHCS)
Department of Developmental Services (DDS)
Department of Aging (CDA)

Agenda

- » HCBS Settings Final Rule Background
- » Characteristics of HCBS Settings
- » Settings Assessment
- » Remediation
- » Heightened Scrutiny
- » CAP
- » Where we are now
- » Next Steps

HCBS Settings Final Rule Background

- » The Final Home and Community-Based Settings Final Rule was published by CMS in 2014 and is referred to as the “Final Rule.”
- » The regulation covers all 1915(c) and 1915(i) state plan programs – Also includes any 1915(k) programs approved after March 2014, 1115 Demonstrations, and 1915(b)(3) waiver services.

HCBS Settings Final Rule Background

- » Makes certain that individuals receiving services through HCBS programs have full access to the benefits of community living.
- » Further expands the opportunities for meaningful community integration in support of the goals of the ADA and the Supreme Court decision in Olmstead.
- » To enhance the quality of HCBS and provide protections to individuals receiving services.

HCBS Settings Final Rule Background

- » **The Final Rule addresses the following:**
 - » Cultural considerations
 - » Visitors
 - » Access to food
 - » Landlord/tenant protections
 - » Freedom of movement
 - » Privacy, dignity, and respect
 - » Freedom from coercion

HCBS Settings Final Rule Background

- » **The Final Rule addresses the following:**
 - » Who provides services and supports
 - » What services and supports are chosen by the individual
 - » Where individuals live
 - » Who individuals live with

HCBS Settings Final Rule Background

» The Final Rule addresses the following:

- » What individuals do with their time and resources
- » Individuals directing their own person-centered plan
- » Being involved in community activities and groups
- » Ability to exercise rights, make choices and to vote

Characteristics of HCBS Settings

- » 1.Integration and access to the broader community
- » 2.Selected by the individual among settings options
- » 3.Ensures individual rights of privacy, dignity, and respect, and freedom from coercion and restraint
- » 4.Optimizes autonomy and independence in making life choices
- » 5.Facilitates choice regarding services and who provides them

Setting Assessment

- » CMS requires states to conduct validated site-specific assessments of provider-owned or controlled settings, to ensure each setting meets all requirements of the Final Rule by March 17, 2023.
- » If the assessment determines that an HCBS setting does not comply with the Final Rule, the State will provide information to the provider about remediation steps that must be taken to comply.

Remediation

- » HCBS Settings received their completed site assessments report with Remediation report, called Remediation Work Plans.
- » Providers developed workplans with evidence to submit to the State.
- » The State will monitor timelines and completion of plans until compliant.

Heightened Scrutiny

- » The heightened scrutiny process allows California to demonstrate that settings can overcome the institutional presumption by submitting evidentiary packages for CMS review.
- » Settings may be determined to be Heightened Scrutiny for one of three reasons, or “prongs.”

Heightened Scrutiny

- » **Prong 1:** The setting is located in a building that is also a publicly or privately operated facility, which provides inpatient institutional treatment.
- » **Prong 2:** The setting is located in a building located on the grounds of, or immediately adjacent to, a public institution.
- » **Prong 3:** The setting has the effect of isolating individuals.

California's Corrective Action Plan (CAP)

- » DHCS submitted a request for a Corrective Action Plan (CAP) to ask for an extension through June 30, 2024, to fully demonstrate compliance with the Final Rule.
- » The State is investing in the recruitment, training, and retention initiatives including initiatives funded through its approved HCBS Spending Plan.

Department Roles

- » States must submit a Statewide Transition Plan (STP) for existing 1915(c) and 1915(i) programs.
- » The STP describes the state's process for ensuring compliance with home and community-based setting requirements
- » As the single state agency for Medicaid/Medi-Cal, DHCS administers or oversees the HCBS programs in collaboration with sister departments which are the focus of the STP.
- » States must be in compliance with the HCBS by March 17, 2023.

Where we are now - DHCS

- » DHCS is working with providers to close out evidence reviews and compliance validations.
- » DHCS continues to provide technical assistance to providers on remediation strategies.
- » CAP initiatives to reduce the workforce shortage have begun to take place.
- » HS materials are being submitted to CMS.

Where we are now - CDA

- » To date, no CBAS programs have been out of compliance with the federal requirements
- » The CBAS Transition Plan (*Attachment 1 of the STP*) describes the CBAS compliance determination process*
- » Compliance must be demonstrated and remediated during a center's Certification Renewal Process every two years

Where we are now - DDS

- » Outreach and Training
- » Validation of compliant policies and procedures in each setting
- » Heightened Scrutiny
- » Ongoing Monitoring
- » Strengthening direct service workforce and outreach to individuals served

Questions

- » ALW and HCBA Waiver STP inbox: STP@dhcs.ca.gov
- » DD Waiver STP inbox: HCBSregs@dds.ca.gov
- » CBAS STP inbox: cbascda@aging.ca.gov
- » MSSP STP inbox: MSSPService@aging.ca.gov

JUSTICE IN AGING

FIGHTING SENIOR POVERTY THROUGH LAW

Advocating for Full Implementation of the Final Settings Rule

Hagar Dickman, Senior Attorney

February 8, 2023

Why the Final Settings Rule Matters to HCBS Users

- Entitled to lease or other legally enforceable agreement
- Right to privacy
- The individual controls his/her own schedule
- Access to food at any time
- Can have visitors at any time; and
- The setting is physically accessible.

Cost of Inadequate Implementation

- Non-compliant settings can lose funding provided by federal matching
- Consumers may lose residence, have to relocate, or lose services without compliant alternatives OR
- Consumers continue to receive services in non-integrated, inaccessible settings that do not live up to the spirit of the HCBS Setting Rule or *Olmstead*.

DDS Compliance Data

HCBS Final Rule Compliance Information

12/29/2022

Service Type	Completion			Overall Alignment		Other
	Number of Vendors Requiring Assessment (A)	Number of Vendors Completed Assessment (B)	Percent of Vendors Completed Assessment	Percent Reporting to Meet (C)	Percent Reporting to Not / Partially Meet (D)	Percent Reporting Heightened Scrutiny (E)
Residential	5006	4822	96%	47%	53%	2%
Day Service	1907	1860	98%	58%	42%	2%
Employment - Supported	134	133	99%	70%	30%	1%
Employment - WAP	40	40	100%	70%	30%	3%
Overall	7087	6855	97%	50%	50%	2%

Reasons for Not Currently Meeting Federal Requirements (D* continued)

Service Type	All Providers Must Meet					Only Residential Providers Must Meet				
	Requirement 1	Requirement 2	Requirement 3	Requirement 4	Requirement 5	Requirement 6	Requirement 7	Requirement 8	Requirement 9	Requirement 10
	Access to the Community	Choice of Setting	Right to be Treated Well*	Independence	Choice of Services and Supports	Residential Agreement	Privacy	Schedule and Access to Food	Right to Visitors	Accessibility
Residential	834	788	866	577	704	667	1106	752	893	576
Day Service	289	401	351	208	220					
Employment - Supported	9	23	14	5	5					
Employment - WAP	10	7	7	2	1					

Why the Final Settings Rule Matters

To DACLAC

- Furthers DACLAC Mission
- HCBS Settings are part of California's Continuum of care and continuum of housing option
- Opportunity to guide the conversation on comprehensive integrated housing options

Engagement Opportunities for DACLAC

The Goal: Achieve full, truly community-integrated settings with no Loss of Services or Displacement of Residents, through:

- **Increased Resources:**
 - more resources to supporting settings in becoming compliant + more resources to transition HCBS users into community settings not nursing homes.
- **Increased Transparency:**
 - Create an ongoing stakeholder engagement committee with DHCS and DDS
 - Data Dashboard
- **Increased Setting availability**



Allie Cannington

Sr. Project Manager, Organizing and Advocacy,
The Kelsey



DACLAC

Committee Member Comments and Discussion

Public Comment

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BREAK
(15 minutes)



Statewide Home and Community- Based Services (HCBS) Gap Analysis and Multi-Year Roadmap



Agency/Organization Roles

- » **DHCS:** Oversees the Medi-Cal side of project and provides key data for Gap Analysis and Multi-Year Roadmap project
- » **CDA:** Oversees the non-Medi-Cal side of project and provides key data for Gap Analysis and Multi-Year Roadmap project
- » **Mathematica:** Develops the analytic approach, conducts quantitative and qualitative analyses, and writes the Gap Analysis and Multi-Year Roadmap documents
- » **CHCS:** Leads stakeholder engagement activities, provides updates to the project webpage, and monitors email inbox

Project Activities

DHCS

- **Focus: Medi-Cal Managed LTSS**
- **Conduct an HCBS Gap Analysis** using a mixed methods approach to identify critical gaps in California's Medi-Cal Managed LTSS (MLTSS) programs and service delivery system to meet the needs of Medi-Cal older adults and individuals with disabilities
- **Develop a Multi-Year HCBS Roadmap**
- **Engage Stakeholders and Experts**

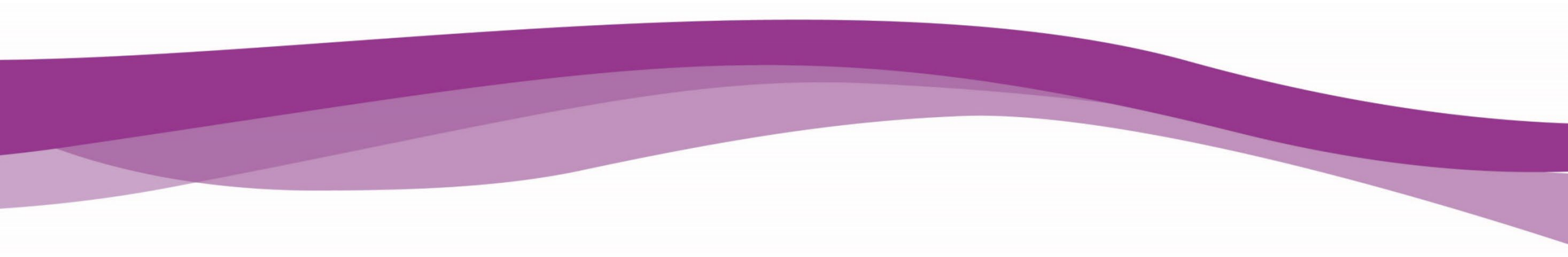
CDA

- **Focus: Non-Medi-Cal HCBS**
- **Conduct an HCBS Gap Analysis** that expands on the DHCS HCBS Gap Analysis to examine gaps and trends in non-Medi-Cal HCBS
- **Develop a Statewide non-Medi-Cal HCBS Multi-Year Roadmap** to advance statewide HCBS infrastructure
- **Create an Inventory** of core HCBS programs and availability by county
- **Engage Stakeholders and Experts**

Intersections Between DHCS and CDA Projects

- » Quantitative analyses for both projects will use data from various HCBS programs to characterize enrollees and providers and identify gaps in services
- » Approach for both projects will use quantitative and qualitative data and stakeholder engagement to bring different perspectives into the gap analyses and roadmaps
- » Findings from both projects will be summarized with concrete plans for filling gaps across HCBS programs

DHCS Medi-Cal HCBS/MLTSS Gap Analysis & Multi-Year Roadmap Details

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DHCS Gap Analysis and Multi-Year Roadmap Goals

- » Identify and analyze opportunities to expand access to HCBS
- » Address and close identified gaps as the state transitions to a fully-integrated MLTSS system by 2027
- » Improve health outcomes, consumer satisfaction, and health equity for Medicaid beneficiaries in California

DHCS Gap Analysis and Multi-Year Roadmap Activities

» Gap Analysis

- » Use a mixed methods approach to identify **critical gaps** in California's HCBS programs and service delivery system to meet the needs of **Medi-Cal eligible** older adults and individuals with disabilities

» Multi-Year Roadmap

- » Develop a Multi-Year Roadmap based on the results of the gap analysis and feedback from DHCS and other stakeholders. The Roadmap will provide a step-by-step plan to address LTSS needs in the state by:
 - » Identifying ways to expand HCBS providers' capacity
 - » Strengthening partnerships among the state, counties, health plans, providers, and community-based organizations
 - » Identifying key milestones and benchmarks to help DHCS monitor progress

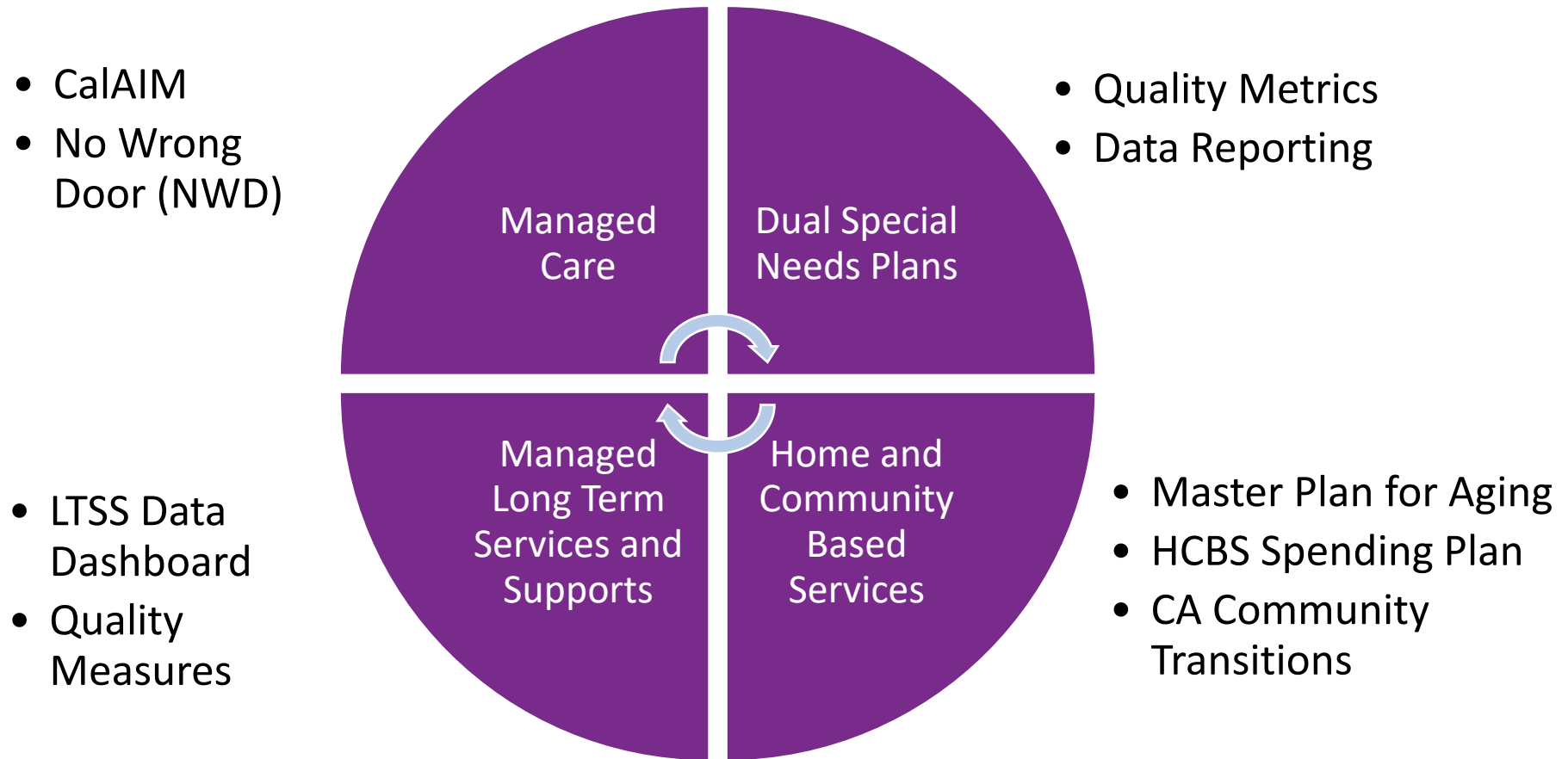
Gap Analysis and Multi-Year Roadmap

Populations of Focus

Medi-Cal members who may be:

- » Receiving HCBS waiver program services
- » Receiving Long-Term Care or Skilled Nursing Facility care
- » At risk of requiring LTSS, including beneficiaries receiving LTSS or HCBS, through programs funded under the Older Americans Act (OAA) and administered locally by Area Agencies on Aging, Aging and Disability Resource Connections (ADRCs), Independent Living Center (ILCs), or Caregiver Resource Centers (CRCs)
- » Served by CA's waiver and state plan programs for developmental disabilities and/or HIV/AIDS
- » Certain Medi-Cal Managed Care members

Connections to Current Work for CA's Long-Term Goals



DHCS Gap Analysis and Multi-Year Roadmap Objectives

- » **Objective 1:** Reducing inequities in access and services
- » **Objective 2:** Meeting client needs
- » **Objective 3:** Program integration and increased coordination
- » **Objective 4:** Quality improvement
- » **Objective 5:** Streamlined access

DHCS Deliverables: Further Details

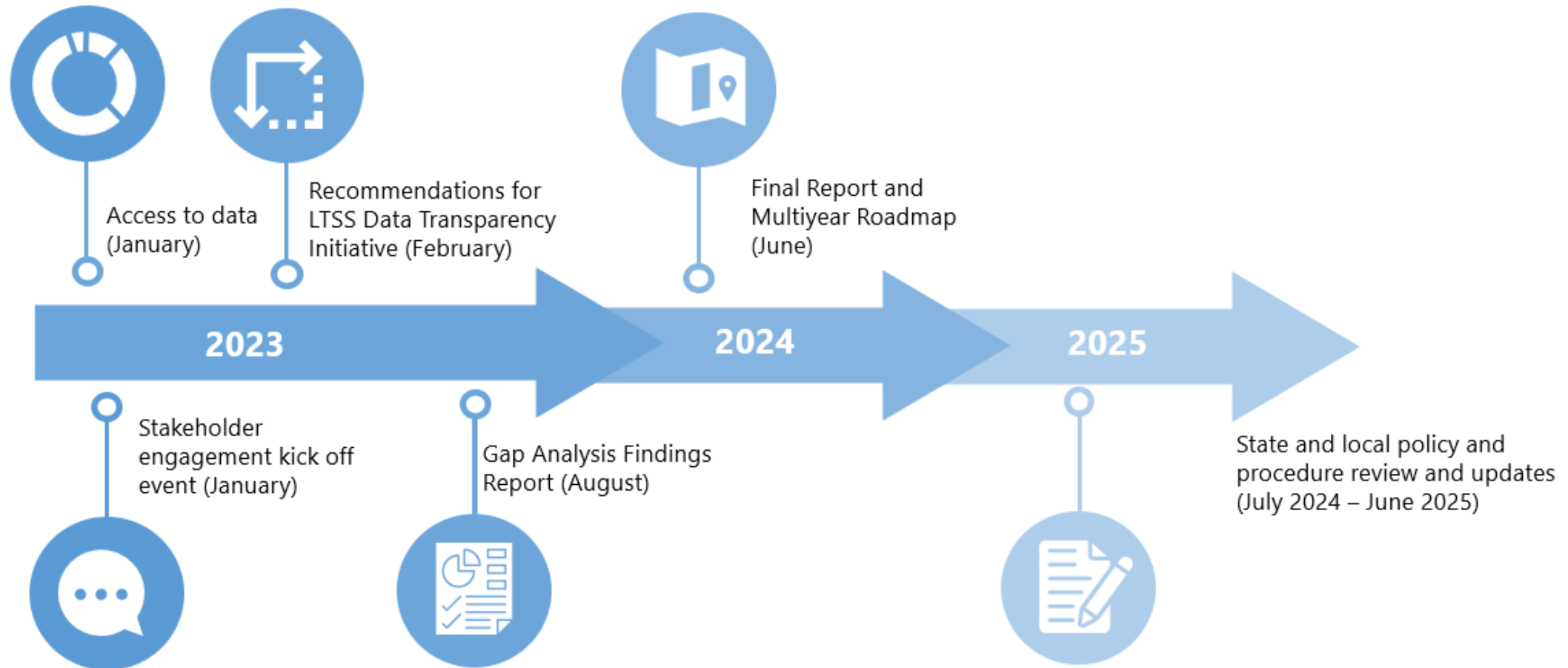
DELIVERABLE	DESCRIPTION	DATA SOURCES	TIMELINE
HCBS/MLTSS Program Inventory	Comprehensive inventory of Medi-Cal HCBS and MLTSS programs to identify scope for project analysis	<ul style="list-style-type: none"> • LTSS Data Dashboard • Program manuals, CMS waiver approval letters, program-specific webpages/reports • CA Welfare & Institutions Code 	December 2022
Medi-Cal HCBS Gap Analysis	Mixed methods approach to identify gaps in CA's HCBS programs and services delivery system to meet the needs of Medi-Cal older adults and individuals with disabilities	<ul style="list-style-type: none"> • Medi-Cal enrollment data, claims, and encounters • IHSS claims and assessment information • Provider directories • Key informant interviews, surveys, and focus groups with stakeholders 	January - August 2023 (Contingent on timing of data delivery)

DHCS Deliverables: Further Details

(con't)

DELIVERABLE	DESCRIPTION	DATA SOURCES	TIMELINE
Final Gap Analysis Report	Final report compiling findings from gap analysis	<ul style="list-style-type: none">Analysis from data listed above	August 2023 (Contingent on timing of data delivery)
Multi-Year Roadmap	Plan to address LTSS needs in the state by (a) expanding HCBS providers' capacity; (b) strengthening partnerships among stakeholders; (c) identifying benchmarks to monitor progress.	<ul style="list-style-type: none">Set of recommendations and timelines based on gap analysis and feedback from stakeholders	June 2024 (Contingent on timing of data delivery)

Performance Timeline for Major Activities



Stakeholders updated and engaged throughout project

Interrelated DHCS LTSS Initiatives: California LTSS Dashboard

- » DHCS' goal is to create a public-facing LTSS dashboard to track demographic, utilization, quality, and cost data related to LTSS. This dashboard links statewide long-term care and HCBS data with the goal of increased transparency to make it possible for regulators, policymakers, and the public to be informed while the state continues to expand, enhance and improve the quality of LTSS in all home, community, and congregate settings
- » DHCS released the initial version of California's Long-Term Services and Supports dashboard in December 2022
- » The LTSS dashboard features data from 2017-2021 and includes 40 measures related to Medi-Cal enrollment and service utilization
- » The LTSS dashboard and the DHCS and CDA Gap Analysis and Roadmap projects are complementary and part of a larger effort to improve LTSS in the state
- » More information is available here: <https://www.dhcs.ca.gov/services/Pages/LTSS-Dashboard.aspx>

Interrelated DHCS LTSS Initiatives: LTSS Data Transparency

- » LTSS Data Transparency Initiative will include
 - » Demographic, utilization, access, quality, and equity measures to include as part of the state's LTSS dashboard
 - » Common set of performance metrics for the state to display on its LTSS dashboard, that can be leveraged across programs, providers, and systems of care and is aligned with the DHCS Comprehensive Quality Strategy
 - » Recommendations for measures related to demographics, utilization, equity, and access as informed by the analyses in Objectives 1 and 2

Interrelated DHCS LTSS Initiatives: D-SNP Quality Reporting

- » State-specific reporting requirements for D-SNPs are part of a larger quality strategy within DHCS, including a focus on the Comprehensive Quality Strategy focused on dual eligible individuals, the Long-Term Services and Supports (LTSS) dashboard, and the Master Plan for Aging.
- » DHCS monitors the quality of care and health equity provided to members in Medi-Cal through various reporting requirements, as detailed in the 2022 DHCS Comprehensive Quality Strategy and Medi-Cal contracts in the following domains:
 - » Access/Availability of Care
 - » Effectiveness of Care
 - » Utilization and Risk Adjusted Utilization
 - » Care Coordination
 - » Organizational Structure and Staffing
 - » MTLSS
 - » Alzheimer's/Dementia Quality of Care

CDA HCBS Gap Analysis & Multi-Year Roadmap



CDA HCBS Gap Analysis Data Sources and Programs of Focus

- » Publicly available non-Medi-Cal HCBS program data, including:
 - » Nutrition (congregate and home-delivered)
 - » Caregiver support
 - » Supportive services
 - » Independent Living Centers
 - » Aging and Disability Resource Connections
 - » Older Americans' Act programs
 - » Transportation and mobility services
 - » Affordable and accessible housing
 - » Other

CDA Project: Deliverables and Timing

DELIVERABLE	TIMING* (Approximate)
<ul style="list-style-type: none">Expanded HCBS Gap AnalysisInventory of Core HCBS ProgramsStatewide HCBS Multi-Year Roadmap	<ul style="list-style-type: none">Winter 2023Fall 2024Spring 2025

*Timing of deliverables may change based on data availability.

CDA Deliverables: Further Details

DELIVERABLE	DESCRIPTION	DATA SOURCES	TIMELINE
Expanded HCBS Gap Analysis	Report identifying availability of non-Medi-Cal HCBS in California, identifying gaps in access.	<ul style="list-style-type: none"> Publicly available non-Medi-Cal HCBS program data, including affordable and accessible housing and transportation 	Winter 2023
Inventory of non-Medi-Cal HCBS Programs	Comprehensive inventory of non-Medi-Cal HCBS programs and services	<ul style="list-style-type: none"> California public data publishing infrastructure Public resources including Tableau Public 	Spring or Summer 2024
Multi-Year non-Medi-Cal HCBS Roadmap	Non-Medi-Cal HCBS Multi-Year Roadmap to promote and support the development of statewide HCBS infrastructure	<ul style="list-style-type: none"> Non-Medi-Cal HCBS Gap Analysis Feedback from stakeholders 	Spring 2025
Measures to monitor progress	Propose measures to monitor progress, including equity measures (as available), toward meeting the milestones of the HCBS Roadmap.	<ul style="list-style-type: none"> Driven by stakeholder feedback and literature; no data component 	Spring 2025 (part of the Roadmap)

Stakeholder Engagement

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Stakeholder Engagement Timeline

STAKEHOLDER FEEDBACK OPPORTUNITY	TIMING*
Public meetings	Twice per year
Quarterly updates to stakeholder groups and committees	January 2023-April 2025
Key informant interviews and small group consultations	Beginning Summer 2023 and periodically throughout project
Listening sessions with individuals with lived experience, family caregivers, direct care workers	Beginning Summer 2023 and periodically throughout project

* Proposed dates

Ways to Participate/Provide Feedback

- » CHCS will maintain a list of stakeholders to receive invitations to public meetings
- » Visit the Project Webpage for more information on public events and to sign up for email updates:
<https://www.dhcs.ca.gov/services/ltc/Pages/-MFP-Supplemental-Funding-Opportunity.aspx>
- » Have feedback? Please email: HCBSGapAnalysis@dhcs.ca.gov



DACLAC

Committee Member Comments



Debbie Toth

Choice in Aging
DACLAC Transportation
Subcommittee, Chair

DACLAC Subcommittee Updates

Debbie Toth, Choice in Aging
DACLAC Transportation, Chair

***Marty Omoto, California Disability
Community Action Network***
DACLAC Housing, Chair

“Begin with the end in mind.”

Stephen Covey

Imagine a world where *everyone*
can get where they need to go
when they need to get there.

DACLAC Transportation Subcommittee

Shared Values Dreams & Fears

Agreed upon values:

- Inclusion
- Equity
- Collaboration
- Action & Follow Through (replacing Effectiveness)
- Sustainability
- Candor

Dreams of group:

- This subcommittee drives the internal work of political staff and legislators.
- There is participation and Champions driving the work at all state agencies.
- Tangible milestones are created and reached.
- Because of this work, everyone is able to get to where they need to go, when they want.

Fears of group:

- Lack of integrity - conversations not leading to action
- Status quo - everything stays the way it is.

ACCESSIBLE TRANSPORTATION RECIPE = MODERNIZED POLICY + STABLE FUNDING

**Fund, expand, and empower
Consolidated Transportation Services
Agencies (CTSA)**

**CTSA's are a flexible local model
structured to fit local conditions -
rural, urban, suburban, etc.
(think Aging and Disability Resource
Connection No Wrong Door Model)**

**CTSAs advocate for, organize, and
provide accessible transportation
services such as:**

- » **Walkability**
- » **Rollability**
- » **Wayfinding**
- » **Affordability**
- » **Volunteer Driver Programs**
- » **Door Through Door Services**
- » **Same Day/Demand Response Rides**
- » **Cross County Trips**

Two Huge Victories!

1. Aging Funders select transportation policy project
 - Seamless Bay Area leading
 - Genesis engaging consumer voices to inform the work
 - Choice in Aging providing technical support
2. Assemblymember Buffy Wicks to carry our legislation
 - Modernizing the Social Services Transportation Improvement Act (this is where Consolidated Transportation Services Agencies were created)
 - Funding

Disability Transit Access Project

The disability justice ecosystem in California is woefully under-resourced, often excludes the voices of directly impacted people, and is underrepresented in the transportation planning space. While important progress has been made in the disability justice movement, accessible transportation remains excluded and has shown little improvement in the past few decades.

Project Objectives:

- Solicit input from caregivers and end users of transportation to inform the policy framework.
- Develop a policy framework for statewide efforts toward systems transformation in accessible transportation.
- Coordination efforts to lift and educate policy makers with the goal of adoption of the policy framework.

* Archstone Foundation * Gary and Mary West Foundation * May & Stanley Smith Charitable Trust * Metta Fund
* The Rosalinde and Arthur Gilbert Foundation * The SCAN Foundation * San Diego Foundation



What to Expect in 2023

Monthly Meetings: 2nd Tuesday at 4pm – 5pm via Zoom.

- Regularly formatted meetings to include:
 - One presentation topic
 - One advocacy opportunity update from Disability Rights California
 - Open discussion.
- Policy support and education for our legislation
- Leadership change
- Accessible transportation definition work continued
- Continued partnership with Caltrans, the California Transportation Commission, and intersectional work with housing and other areas



Marty Omoto

California Disability Community Action
Network

DACLAC Housing Subcommittee, Chair



Ross Lallian

Chief of Research, California Department of
Aging

CA Aging and Disability Research Partnership
(CADRP)

CADRP Purpose

- a) Advance age- and disability-focused research to strengthen the evidence base for promoting equitable opportunities for Californians to thrive as they age
- b) Provide input on key performance indicators and data sources to inform MPA Outcomes Reports and the Data Dashboard for Aging
- c) Model a research partnership between state government and academic institutions in California focused on using data for action and equity that can be replicated across other CalHHS person-centered, data-driven priorities.



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Committee Member Comments

Public Comment

Time is reserved on the meeting agenda for public comment. Two minutes is allocated for each public comment.



Attendees joining by webinar (Zoom), use the Q&A function to ask a question or select the raise hand icon. The moderator will announce your name and will unmute your line.



Attendees joining by phone, press *9 on your dial pad to “raise your hand.” The moderator will announce the last 4 digits of your phone number and will unmute your line.

For additional public comments, email Engage@aging.ca.gov

**Closing
Remarks
and
Next Steps**

Susan DeMarois
Director, California Department of Aging
DACLAC State Chair

Patti Prunhuber, Justice in Aging
DACLAC Stakeholder Co-Chair

Eric Harris, Disability Rights California
DACLAC Stakeholder Co-Chair



2023 DACLAC Committee Meeting Dates

June 7: 10 am – 1 pm

October 11: 10 am – 1 pm

Recording, Slides, and Transcripts: [CalHHS DACLAC webpage](#)

Contact: Engage@aging.ca.gov