California Health & Human Services Agency
Center for Data Insights and Innovation
Data Exchange Framework Implementation Advisory Committee
Data Sharing Agreement Policies and Procedures Subcommittee
Meeting 4 Transcript (9:00AM – 10:30AM PT, Jan 26, 2023)

> The following text is a transcript of the January 26th meeting of the California Health & Human Services Agency and Center for Data Insights and Innovation Data Exchange Framework Implementation Advisory Committee, Data Sharing Agreement Policies and Procedures Subcommittee. The transcript was produced using Zoom's transcription feature. It should be reviewed concurrently with the recording – which may be found on the CalHHS Data Exchange Framework [website](#) to ensure accuracy.

WEBVTT

1
00:00:20.720 --> 00:00:21.960
Alice H - Manatt Events: Hello and welcome.

2
00:00:22.190 --> 00:00:25.550
Alice H - Manatt Events: My name is Alice, and I'll be in the background to support with Zoom.

3
00:00:25.790 --> 00:00:30.359
Alice H - Manatt Events: If you experience technical difficulties, please type your question into the Q. And a.

4
00:00:30.510 --> 00:00:36.280
Alice H - Manatt Events: Live because closed captioning will be available. Please click on the CC. Button to enable or disable

5
00:00:37.070 --> 00:00:38.400
Alice H - Manatt Events: next slide, please.

6
00:00:40.100 --> 00:00:45.590
Alice H - Manatt Events: Participants and subcommittee members may submit comments and questions through the Zoom. Q. And a box.

7
00:00:45.650 --> 00:00:49.020
Alice H - Manatt Events: All comments will be recorded and reviewed by subcommittee staff

8
00:00:50.450 --> 00:01:01.689
Alice H - Manatt Events: participants may also submit comments and questions, as well as requests to receive data, exchange framework updates to Cdi at C. Hhs. C. A. Gov. Next slide

9
00:01:03.030 --> 00:01:09.310
Alice H - Manatt Events: participants and subcommittee members must raise their hand for zoom facilitators to unmute them to share comments.

10
00:01:09.410 --> 00:01:14.169
Alice H - Manatt Events: The chair will notify participants and members of the appropriate time to volunteer feedback.

11
00:01:14.730 --> 00:01:20.220
Alice H - Manatt Events: If you logged on via zoom interface, press, raise hand in the reactions button on your screen.

12
00:01:20.250 --> 00:01:26.149
Alice H - Manatt Events: If selected to share your comment, you will receive a request to unmute. Please ensure your accept before speaking.

13
00:01:26.630 --> 00:01:34.310
Alice H - Manatt Events: If you logged on via phone, only press Star 9 on your phone to raise your hand and listen for your phone number to be called by the Moderator

14
00:01:34.340 --> 00:01:40.789
Alice H - Manatt Events: if selected, to share your comment, please ensure you are unmuted on your phone by Pressing Star 6 next slide.

15
00:01:43.140 --> 00:01:51.709

Alice H - Manatt Events: Public comment will be taken during the meeting at designated times, and will be limited to the total amount of time allocated for public comment on particular issues.

16
00:01:51.930 --> 00:01:55.980
Alice H - Manatt Events: The chair will call on individuals in the order in which their hands were raised.

17
00:01:56.100 --> 00:02:01.810
Alice H - Manatt Events: Individuals will be given 2 min. Please state your name and organizational affiliation. When you begin.

18
00:02:02.390 --> 00:02:13.779
Alice H - Manatt Events: Participants are also encouraged to use the Q. A. To ensure all feedback is captured. Or again, you may email comments to cdi@chhs.ca: Gov.

19
00:02:14.170 --> 00:02:22.069
Alice H - Manatt Events: With that I'd like to introduce Courtney Hanson, Assistant chief Counsel for the center for data insights and an innovation.

20
00:02:23.710 --> 00:02:25.960
Courtney Hansen: Thanks, Alice, and welcome everyone.

21
00:02:28.830 --> 00:02:30.130
Courtney Hansen: It's next slide.

22
00:02:33.840 --> 00:02:40.440
Courtney Hansen: So thank you for joining us for the fourth meeting of the Cal Hhs Data Exchange framework for Dxf

23
00:02:40.650 --> 00:02:43.390
Courtney Hansen: data, sharing agreement or Dsa

24
00:02:43.410 --> 00:02:46.710
Courtney Hansen: policies and Procedures, P. And P. Subcommittee.

25
00:02:46.860 --> 00:02:49.889
Courtney Hansen: so I always like to start by getting the acronyms out of the way.

26
00:02:50.460 --> 00:02:57.210
Courtney Hansen: As Alice said, My name is Courtney Hansen, and I'm. An Assistant Chief council with Cdi I. And serving as chair of the subcommittee.

27
00:02:57.990 --> 00:03:05.879
Courtney Hansen: Today's meeting will include a review of several pmps that have been released for public comment, with a focus on highlighting changes made since

28
00:03:06.260 --> 00:03:08.919
Courtney Hansen: they were last reviewed by this group in December.

29
00:03:09.540 --> 00:03:16.510
Courtney Hansen: We will also draft language for New P. I'm. Sorry. We'll also discuss graph language for a new Pnp.

30
00:03:16.560 --> 00:03:20.730
Courtney Hansen: On the qualified Health Information, or Qh. I/O

31
00:03:20.960 --> 00:03:22.100
program.

32
00:03:23.360 --> 00:03:26.420
Courtney Hansen: We will begin this meeting with a quick roll call

33
00:03:26.510 --> 00:03:30.210
Courtney Hansen: a sub community members, please say present as I say, your name

34
00:03:31.690 --> 00:03:32.720
Courtney Hansen: next slide, please.

35
00:03:35.060 --> 00:03:35.980

Next time.

36
00:03:38.700 --> 00:03:40.019
Courtney Hansen: Is she

37
00:03:45.550 --> 00:03:46.380
Courtney Hansen: and

38
00:03:46.880 --> 00:03:49.860
Courtney Hansen: Bill Barcelona, I believe, is unable to attend

39
00:03:50.220 --> 00:03:51.340
Courtney Hansen: Shelly Brown.

40
00:03:56.860 --> 00:03:58.060
Courtney Hansen: Jason Buckner

41
00:03:58.570 --> 00:03:59.560
Jason Buckner: present.

42
00:04:00.580 --> 00:04:01.520
Courtney Hansen: Good morning.

43
00:04:01.560 --> 00:04:02.340
Jason Buckner: morning.

44
00:04:02.930 --> 00:04:04.200
Courtney Hansen: Louis Quitaro.

45
00:04:04.880 --> 00:04:05.690
Louis Cretaro: Present!

46
00:04:06.170 --> 00:04:07.150
Courtney Hansen: Good morning.

47
00:04:07.800 --> 00:04:08.650
Louis Cretaro: Good morning.

48
00:04:08.980 --> 00:04:10.370
Courtney Hansen: Matthew Eisenberg.

49
00:04:14.320 --> 00:04:15.540
Courtney Hansen: Elaine Echo.

50
00:04:17.470 --> 00:04:18.889
Elaine Ekpo: I think. Good morning.

51
00:04:19.029 --> 00:04:19.980
Courtney Hansen: Good morning.

52
00:04:21.220 --> 00:04:22.500
Courtney Hansen: Sarah Hartman.

53
00:04:24.160 --> 00:04:25.749
Sarah Hartmann: Present. Good morning.

54
00:04:25.890 --> 00:04:27.750
Courtney Hansen: Good morning, and welcome, Sarah.

55
00:04:28.130 --> 00:04:29.210
Sarah Hartmann: Thank you.

56
00:04:29.240 --> 00:04:31.060
Courtney Hansen: Sarah is at

57
00:04:31.510 --> 00:04:35.700
Courtney Hansen: a new member, and she may be replaced with someone else that

58
00:04:35.730 --> 00:04:41.330
Courtney Hansen: we have representation now from Cdcr, which is a major stakeholder, and we're very excited to welcome her.

59
00:04:41.990 --> 00:04:44.300
Sarah Hartmann: Thank you very much excited to be here.

60
00:04:45.470 --> 00:04:46.559
Courtney Hansen: John Helvey.

61
00:04:48.080 --> 00:04:48.950
John Helvey: How is it?

62
00:04:49.910 --> 00:04:51.040
Courtney Hansen: Good morning.

63
00:04:51.890 --> 00:04:53.140
Courtney Hansen: Sanjay Jin.

64
00:04:53.590 --> 00:04:54.880
Sanjay Jain: President. Good morning!

65
00:04:55.190 --> 00:04:56.130
Courtney Hansen: Good morning.

66
00:04:57.150 --> 00:04:58.380
Courtney Hansen: Brian Johnson.

67
00:05:02.750 --> 00:05:04.220
Courtney Hansen: Diana, come for Tom.

68
00:05:04.950 --> 00:05:06.559
Diana Kaempfer-Tong: Good morning, i'm present.

69
00:05:06.900 --> 00:05:07.939
Courtney Hansen: Good morning.

70
00:05:14.670 --> 00:05:16.850
Courtney Hansen: Green. Just

71
00:05:16.970 --> 00:05:19.370
Courtney Hansen: dip down so I can't see the last name

72
00:05:19.600 --> 00:05:21.990
Justin Kaltenbach: That's me. Justin called him back present.

73
00:05:22.840 --> 00:05:24.559
Courtney Hansen: Thank you. My

74
00:05:24.700 --> 00:05:28.550
Courtney Hansen: zoom bar popped up over your name.

75
00:05:28.780 --> 00:05:30.200
Courtney Hansen: Good morning. Justin

76
00:05:30.450 --> 00:05:32.070
Courtney Hansen: next slide.

77
00:05:34.970 --> 00:05:35.970
Courtney Hansen: Helen Kim.

78
00:05:37.160 --> 00:05:38.160
Helen Kim: Present.

79
00:05:38.440 --> 00:05:40.250
Helen Kim: Good morning, morning.

80

00:05:40.980 --> 00:05:42.110
Courtney Hansen: Steven Lane.

81
00:05:42.160 --> 00:05:43.480
Steven Lane: Good morning!

82
00:05:43.630 --> 00:05:44.770
Courtney Hansen: Good morning.

83
00:05:45.650 --> 00:05:47.110
Courtney Hansen: Lisa Matabara.

84
00:05:48.540 --> 00:05:49.380
Lisa Matsubara: Morning!

85
00:05:50.210 --> 00:05:51.360
Courtney Hansen: Good morning.

86
00:05:52.110 --> 00:05:53.260
Courtney Hansen: Devin Mcgraw.

87
00:05:53.790 --> 00:05:56.539
Deven McGraw: President, and good morning. Good morning.

88
00:05:57.450 --> 00:06:00.879
I believe Jackie Nordoff is unable to attend today.

89
00:06:04.910 --> 00:06:06.690
Courtney Hansen: Is that right checking or it off.

90
00:06:10.420 --> 00:06:11.530
Courtney Hansen: Eric Ruffin.

91
00:06:11.950 --> 00:06:12.850

Eric Raffin: Good morning!

92
00:06:13.840 --> 00:06:14.880
Courtney Hansen: Good morning.

93
00:06:15.660 --> 00:06:16.760
Courtney Hansen: Mark Savage

94
00:06:17.650 --> 00:06:18.550
Mark Savage: morning!

95
00:06:18.890 --> 00:06:20.080
Courtney Hansen: Good morning.

96
00:06:21.250 --> 00:06:22.910
Courtney Hansen: Tom Schwinger.

97
00:06:23.150 --> 00:06:24.989
Good morning, present.

98
00:06:25.270 --> 00:06:26.380
Courtney Hansen: Good morning.

99
00:06:27.250 --> 00:06:28.500
Courtney Hansen: Morgan. Stains.

100
00:06:33.380 --> 00:06:34.930
Courtney Hansen: Okay. So i'm working earlier.

101
00:06:35.230 --> 00:06:37.700
Morgan Staines (he): I'm: here.

102
00:06:38.020 --> 00:06:39.890
Morning, everybody.

103
00:06:39.930 --> 00:06:41.070
Morgan Staines (he): Good morning.

104
00:06:42.130 --> 00:06:46.450
and I believe Elizabeth Stefan will join us a little late today.

105
00:06:47.140 --> 00:06:50.089
Courtney Hansen: Just checking to see if she made it early.

106
00:06:53.740 --> 00:06:57.530
Courtney Hansen: Oh, and I see Shelley joined us. Good morning, Shelley.

107
00:06:57.660 --> 00:06:58.700
Michelle Brown: Good morning.

108
00:07:00.220 --> 00:07:01.190
Courtney Hansen: me 10

109
00:07:01.770 --> 00:07:04.719
Michelle Brown: present. Good morning. Good morning.

110
00:07:06.820 --> 00:07:08.980
Belinda Waltman: Linda Walton. Present.

111
00:07:09.740 --> 00:07:11.000
Courtney Hansen: Good morning.

112
00:07:11.580 --> 00:07:13.420
Courtney Hansen: and Terry Wilcox.

113
00:07:13.870 --> 00:07:15.239
Terry Wilcox: Good morning. Present

114
00:07:15.970 --> 00:07:17.220
Courtney Hansen: Good morning.

115
00:07:18.960 --> 00:07:20.889
Courtney Hansen: Okay. Next slide.

116
00:07:26.410 --> 00:07:27.540
Courtney Hansen: and next slide.

117
00:07:30.090 --> 00:07:38.010
Courtney Hansen: So, as always, I'd like to begin today by reminding us all of the vision for data exchange in California, which is

118
00:07:38.100 --> 00:07:43.819
Courtney Hansen: that every Californian and the health and Human service providers and organizations that care for them

119
00:07:44.060 --> 00:07:49.319
Courtney Hansen: will have timely and secure access to usable electronic information

120
00:07:49.360 --> 00:07:52.640
Courtney Hansen: that is needed to address their health and social needs

121
00:07:52.700 --> 00:07:59.549
Courtney Hansen: and enable the effective and equitable delivery of services to improve the lives.

122
00:07:59.610 --> 00:08:01.219
Courtney Hansen: their lives and well-being.

123
00:08:03.010 --> 00:08:08.389
Courtney Hansen: So I would ask us all to keep this as our North Star throughout Today's discussion.

124

00:08:09.240 --> 00:08:15.280
Courtney Hansen: Thank you for your continued efforts to help improve the health lives and well-being of California

125
00:08:15.710 --> 00:08:17.110
Courtney Hansen: of Californians

126
00:08:17.440 --> 00:08:18.390
Courtney Hansen: next slide.

127
00:08:19.530 --> 00:08:23.600
Courtney Hansen: The these meeting objectives, as we

128
00:08:23.680 --> 00:08:30.590
Courtney Hansen: or, as I mentioned earlier. The objectives for this meeting are to provide a status update on Pmps in development.

129
00:08:30.720 --> 00:08:33.190
Courtney Hansen: and those prioritized for future development

130
00:08:33.980 --> 00:08:36.869
Courtney Hansen: Review Mps that were released for public comment

131
00:08:37.429 --> 00:08:41.460
Courtney Hansen: and discuss draft language for the Qh. I/O Program, P. And P.

132
00:08:42.360 --> 00:08:43.270
Courtney Hansen: Next slide.

133
00:08:45.850 --> 00:08:56.209
Courtney Hansen: We also wanted to share a reminder that the deadline for the required signatories to sign. The Dsa is coming up next week on January 30, first, 2,023.

134
00:08:56.500 --> 00:08:59.580

Courtney Hansen: We are very, very excited about this

135
00:08:59.670 --> 00:09:02.939
Courtney Hansen: first big, not first milestone, but

136
00:09:03.040 --> 00:09:05.339
Courtney Hansen: this next big milestone.

137
00:09:05.490 --> 00:09:06.500
Courtney Hansen: and

138
00:09:08.280 --> 00:09:09.909
Courtney Hansen: seeing all of our efforts

139
00:09:11.020 --> 00:09:18.609
Courtney Hansen: so mandatory signatory types include general acute care hospitals, physician organizations, and medical groups.

140
00:09:18.810 --> 00:09:20.680
Courtney Hansen: skilled nursing facilities.

141
00:09:20.890 --> 00:09:24.610
Courtney Hansen: health care service plans and disability insurers that provide

142
00:09:24.790 --> 00:09:27.460
Courtney Hansen: hospital, medical or surgical coverage.

143
00:09:28.190 --> 00:09:29.690
Courtney Hansen: Clinical labs.

144
00:09:29.890 --> 00:09:32.020
Courtney Hansen: acute psychiatric hospitals.

145
00:09:33.800 --> 00:09:35.849

Courtney Hansen: An acute psychiatrist

146
00:09:37.760 --> 00:09:45.949
Courtney Hansen: more information is available on the Cal Hhs Dxf. Website, which includes links to the signing portal, the final Dsa.

147
00:09:46.330 --> 00:09:48.560
Courtney Hansen: the final and draft p Andps.

148
00:09:50.100 --> 00:09:52.540
Courtney Hansen: including the P andps that are out for public comment.

149
00:09:53.230 --> 00:09:58.100
Courtney Hansen: a an FAQ document and historical meeting materials and recordings

150
00:10:01.230 --> 00:10:02.200
Courtney Hansen: next slide

151
00:10:05.710 --> 00:10:09.610
Courtney Hansen: and next slide. So we'll go ahead and dive right in.

152
00:10:10.770 --> 00:10:14.740
Courtney Hansen: So this slide shows the pnps that have been released for public comment.

153
00:10:14.800 --> 00:10:16.420
Courtney Hansen: those that are in development.

154
00:10:16.600 --> 00:10:20.169
Courtney Hansen: and those that have been noted for potential future development.

155
00:10:21.130 --> 00:10:26.349
Courtney Hansen: Last week 4 new pnps and one amended P. And P. Were released for public comment.

156
00:10:27.040 --> 00:10:30.690
Courtney Hansen: These pnps addressed the following topics.

157
00:10:30.730 --> 00:10:33.470
Courtney Hansen: California Information: blocking prohibitions.

158
00:10:38.070 --> 00:10:40.699
Courtney Hansen: technical requirements for exchange.

159
00:10:41.470 --> 00:10:42.090
Okay.

160
00:10:43.700 --> 00:10:45.580
Courtney Hansen: at early exchange

161
00:10:45.620 --> 00:10:47.189
Courtney Hansen: real time. It's

162
00:10:47.310 --> 00:10:49.580
data exchange, and

163
00:10:50.030 --> 00:10:55.310
Courtney Hansen: we made an amendment to the privacy standards and security staff safeguards, Pnp. Which

164
00:10:55.580 --> 00:10:57.500
Courtney Hansen: came from developing

165
00:10:57.700 --> 00:11:02.479
Courtney Hansen: edits to these pnps, and found that that would be a more appropriate place to house

166
00:11:03.540 --> 00:11:05.340

Courtney Hansen: privacy and security

167
00:11:05.380 --> 00:11:06.550
Courtney Hansen: guidelines.

168
00:11:07.820 --> 00:11:20.870
Courtney Hansen: We'll be discussing this p andps later on in greater detail, and just a quick note for the California Information blocking prohibitions. That was the one that we saw last time as California, or as the Information Instruction, PP.

169
00:11:21.090 --> 00:11:23.030
Courtney Hansen: And so that's the new

170
00:11:23.230 --> 00:11:28.479
Courtney Hansen: a name that we all came up with, and the iac also approved.

171
00:11:30.330 --> 00:11:32.980
Courtney Hansen: There are also 2 P. And P. Is an active development.

172
00:11:33.300 --> 00:11:39.850
Courtney Hansen: We've decided our dedicated time later in the meeting to review and discuss draft language for the Q. H. I. O. Program P.

173
00:11:40.350 --> 00:11:47.960
Courtney Hansen: This is the Pnp which establishes the Qh. I/O program and describes expectations for Qh. Ios. With program requirements.

174
00:11:49.650 --> 00:11:59.279
Courtney Hansen: Cdii is also in the process of revising the monitoring and auditing Pnp. Based on the significant feedback we've received, and plans to bring an updated version to a future meeting

175
00:11:59.420 --> 00:12:01.729
Courtney Hansen: of this subcommittee for discussion.

176

00:12:03.490 --> 00:12:07.660
Courtney Hansen: And then there are additional pnps that

177
00:12:07.890 --> 00:12:12.420
Courtney Hansen: we've flagged for potential future development.

178
00:12:13.390 --> 00:12:22.899
Courtney Hansen: a dispute, resolution, P. And P. Which would describe the process for which disputes between participants would be addressed and mediated by the Dxf Governance entity.

179
00:12:23.910 --> 00:12:30.479
Courtney Hansen: a voluntary signatories, P. And P. Which would specify how various provisions or expectations may apply differently

180
00:12:30.600 --> 00:12:35.460
Courtney Hansen: for mandatory versus voluntary area signatories, and that may be

181
00:12:35.640 --> 00:12:46.339
Courtney Hansen: when they're required to comply by so the 2024 implementation, deadline, or 26 implementation deadline which some

182
00:12:46.370 --> 00:12:50.070
Courtney Hansen: mandatory signatories have a little bit longer to implement

183
00:12:51.860 --> 00:12:59.219
Courtney Hansen: a data quality pnp which would specify expectations for participants in ensuring high quality of data exchanged.

184
00:13:00.340 --> 00:13:09.290
Courtney Hansen: and a participant registry, P. And P. Which would describe the permitted uses of a centralized Directory of signatories, and how to exchange

185
00:13:09.440 --> 00:13:12.090
Courtney Hansen: health and social services. Information with them

186
00:13:12.190 --> 00:13:16.989
Courtney Hansen: along with obligations to keep the information up to date. Once the registry becomes available.

187
00:13:17.670 --> 00:13:27.359
Courtney Hansen: and, as you know, organizations are not required to use any specific health information network, health information, exchange, or technology platform to share health and social services Information.

188
00:13:27.790 --> 00:13:36.140
Courtney Hansen: However, Prior, Dsa. P. And P. Subcommittee discussions have identified a need for a directory of Dxf participants that indicate

189
00:13:36.300 --> 00:13:41.060
Courtney Hansen: how they share data, what nationwide network they use to respond to it queries

190
00:13:41.090 --> 00:13:48.129
Courtney Hansen: what method they use to receive information, and what H. Ios serves all of their exchange needs. If any.

191
00:13:49.850 --> 00:13:57.190
Courtney Hansen: the participant registry is the name that we have given that Directory as means to exchange information with other Dxf participants.

192
00:13:57.920 --> 00:14:05.280
Courtney Hansen: and the participant registry, P. And P. Would establish the permitted uses of the registry and obligations of participants to keep their information up to date.

193
00:14:07.370 --> 00:14:12.759
Courtney Hansen: So i'm going to pause there so we can here some reactions to

194
00:14:13.110 --> 00:14:14.540
Courtney Hansen: this list.

195

00:14:14.780 --> 00:14:16.260
Are there

196
00:14:16.580 --> 00:14:19.659
other pnps that we should be considering for development.

197
00:14:19.790 --> 00:14:22.589
Courtney Hansen: What are folks thoughts on the pnps we've identified.

198
00:14:23.470 --> 00:14:27.100
Courtney Hansen: and I am seeing a few hands. Go ahead. Devon.

199
00:14:27.570 --> 00:14:33.690
Deven McGraw: Yeah, we don't seem to have yet a policy on, you know, sort of enforcement or accountability.

200
00:14:33.820 --> 00:14:42.760
Deven McGraw: I think that question comes up a lot. It certainly came up internally at in Vita when I was discussing how we needed to get the agreement signed by the end of the month.

201
00:14:43.050 --> 00:14:46.049
Deven McGraw: Folks want to know well what if we just don't do it?

202
00:14:46.790 --> 00:14:54.350
Deven McGraw: We're not doing that. By the way we're signing. Nevertheless, there is. There is a lot of sort of question about.

203
00:14:54.420 --> 00:15:06.459
Deven McGraw: You know what what would, what what's gonna happen to us if we don't abide by these policies and procedures, even if we do sign the agreement. So I think there needs to be something, even if it's.

204
00:15:06.470 --> 00:15:23.659
Deven McGraw: you know, there may be some limits from a legal standpoint to what we can establish in a Pmp. Versus what might need to be instantiated in regulation in

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AND INNOVATION
CALIFORNIA HEALTH &
HUMAN SERVICES AGENCY

order to be of legal effect. But you know, at a minimum, you know, whatever due process requirements are in place. If someone complains, etc., etc. Thanks.

205
00:15:24.410 --> 00:15:25.310
Courtney Hansen: Thank you.

206
00:15:26.140 --> 00:15:26.990
Courtney Hansen: Steven.

207
00:15:27.650 --> 00:15:32.730
Steven Lane: Thanks. I I think it's important in the Directory

208
00:15:32.740 --> 00:16:02.299
Steven Lane: that you mentioned listing of what national networks, folks you or what national network. I think you said folks utilize, but I think for most providers they'll be involved in multiple networks, and potentially both the existing care quality framework and the coming Tefka framework. And there's gonna be a period of transition, as all of that sorts out. So I think that the Directory should include the opportunity for multiple listings

209
00:16:02.310 --> 00:16:07.109
Steven Lane: as well as for preferences

210
00:16:07.120 --> 00:16:25.690
Steven Lane: potentially even based on the use case. So, for example, folks might continue to do treatment exchanges on care quality, but start to do individual access service exchanges within the Tefca framework. So I think there's there's some detail there that's gonna be important to capture in that Directory

211
00:16:27.680 --> 00:16:29.820
Courtney Hansen: quite taken. Thank you, Steven.

212
00:16:35.430 --> 00:16:37.000
Courtney Hansen: Anyone else.

213
00:16:38.070 --> 00:16:39.200

Elaine.

214
00:16:40.990 --> 00:16:44.319
Elaine Ekpo: Yes, good morning. I actually wanted to see

215
00:16:44.370 --> 00:16:50.730
Elaine Ekpo: if there was any consideration to a policy that addresses conflicts between participants

216
00:16:51.090 --> 00:16:53.659
Elaine Ekpo: when they when we actually exchange.

217
00:16:53.820 --> 00:17:02.750
Elaine Ekpo: let's say, one participant that chooses another, or raises concern, that another part of it is this information blocking right now the Federal Government is.

218
00:17:03.510 --> 00:17:07.779
Elaine Ekpo: they have not pinpointed what to expect when conflicts

219
00:17:07.810 --> 00:17:20.339
Elaine Ekpo: occur. Aside from a conference that I attended, where they said, Just expect a lot of, so I don't know if we want to get more specific here, or address anything. But at least, if there is a

220
00:17:20.430 --> 00:17:24.219
Elaine Ekpo: conflict, I don't see anything in the P. Andps that would address

221
00:17:24.400 --> 00:17:26.449
Elaine Ekpo: how that's supposed to be resolved

222
00:17:26.700 --> 00:17:32.509
Elaine Ekpo: if they're supposed to resolve it among them amongst themselves; or if a committee or panel will resolve it. What will happen

223
00:17:32.730 --> 00:17:35.369

Courtney Hansen: absolutely is that

224
00:17:35.430 --> 00:17:36.860
would that

225
00:17:36.980 --> 00:17:39.600
Courtney Hansen: be addressed by the dispute Resolution, Pnp.

226
00:17:39.620 --> 00:17:41.629
Courtney Hansen: that we're talking about developing?

227
00:17:42.420 --> 00:17:50.810
Elaine Ekpo: I don't know if it would need to a rise to the level of this. The you or Theolution for me already says that it is now risen to a level of

228
00:17:51.340 --> 00:17:54.890
Elaine Ekpo: higher liability. But justice, one doesn't agree

229
00:17:55.100 --> 00:18:00.470
Elaine Ekpo: on the outset. Is there a way to kind of resolve it informally before it gets to the dispute resolution.

230
00:18:00.650 --> 00:18:03.569
Elaine Ekpo: stage, or any kind of more formal

231
00:18:03.800 --> 00:18:04.810
Elaine Ekpo: stage.

232
00:18:05.660 --> 00:18:06.620
Courtney Hansen: Thanks, Aly.

233
00:18:10.850 --> 00:18:17.780
Courtney Hansen: Any other comments. I see we are pretty active in the chat. If anyone wants to speak about any of them.

234
00:18:18.140 --> 00:18:18.940
Courtney Hansen: Sanjay.

235
00:18:19.770 --> 00:18:21.050
Sanjay Jain: Hello, good morning.

236
00:18:21.290 --> 00:18:26.210
Sanjay Jain: So yeah, I just wrote in comment. Also, how about a policy for consent management?

237
00:18:26.460 --> 00:18:30.640
Sanjay Jain: I know Dscs is working on Pilot called, Ask me, pilot.

238
00:18:31.160 --> 00:18:32.960
Sanjay Jain: and I just wanted to

239
00:18:33.750 --> 00:18:38.499
Sanjay Jain: mentioned that. Are we supposed to use the same guidance? What is being

240
00:18:38.740 --> 00:18:44.589
Sanjay Jain: tested, and ask me, pilot here to? Or are we planning a different policy for consent management.

241
00:18:45.840 --> 00:18:55.240
Courtney Hansen: Consent management is part of our digital identity strategy. We may need a pnp on it, and I appreciate you for bringing that up.

242
00:18:55.430 --> 00:19:02.509
Courtney Hansen: But I don't know that we'll rely like if we decide to bring that in. We may

243
00:19:02.850 --> 00:19:04.539
Courtney Hansen: leverage from there.

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244
00:19:04.940 --> 00:19:09.290
Courtney Hansen: but I don't know that we are expecting folks just to follow that for Dxf.

245
00:19:09.900 --> 00:19:12.050
Courtney Hansen: If that makes sense.

246
00:19:12.480 --> 00:19:13.740
Courtney Hansen: so it sounds like

247
00:19:13.770 --> 00:19:17.079
Courtney Hansen: it may be beneficial to have a consent management. Pnp.

248
00:19:20.300 --> 00:19:21.240
Sanjay Jain: Yeah, thanks.

249
00:19:22.290 --> 00:19:23.030
thanks.

250
00:19:24.960 --> 00:19:37.409
Rim Cothren: And Rem. Had a feeling.

251
00:19:37.450 --> 00:19:41.660
Rim Cothren: We discussed this at the IC meeting. I think the

252
00:19:42.440 --> 00:19:50.990
Rim Cothren: trend was not to create a special consent process for data, exchange framework.

253
00:19:51.040 --> 00:20:06.080
Rim Cothren: at least in part, not to disrupt the current processes that organizations have in place today, but also understanding that decisions about data disclosures are often need to be driven

254

00:20:06.140 --> 00:20:23.619
Rim Cothren: by the organizations that hold that data, and therefore a centralized process may not be appropriate. But it is something that we continue to to discuss, and thanks for bringing that up again. I I think it'll continue to be a topic that we touch on periodically over the next year.

255
00:20:25.790 --> 00:20:26.700
Courtney Hansen: Thanks from

256
00:20:29.080 --> 00:20:37.290
Courtney Hansen: any other comments to folks. Think that the Pmps we've identified, all seem valuable.

257
00:20:40.900 --> 00:20:44.949
Morgan Staines (he): Yeah coordinates more. This is Morgan's things you have. It.

258
00:20:45.060 --> 00:20:54.949
Morgan Staines (he): Is is there a a concept in the future development for voluntary signatories being in that category? That's a particular interest in my my department

259
00:20:55.530 --> 00:20:59.159
Morgan Staines (he): any thoughts about what that

260
00:20:59.510 --> 00:21:01.199
Morgan Staines (he): what that might entail.

261
00:21:02.290 --> 00:21:05.689
Courtney Hansen: I think we've identified it as

262
00:21:05.830 --> 00:21:12.910
Courtney Hansen: potentially establishing when certain deadlines will apply to voluntary signatories.

263
00:21:13.150 --> 00:21:14.930
Courtney Hansen: Since

264
00:21:15.010 --> 00:21:19.470
Courtney Hansen: you know some voluntary signatories, like social services.
Organizations

265
00:21:20.730 --> 00:21:30.119
Courtney Hansen: may not be ready to implement by January 30 first 2,024, and may benefit from that 2,026 deadline that

266
00:21:30.290 --> 00:21:34.769
Courtney Hansen: you know small provider organizations get.

267
00:21:35.110 --> 00:21:37.850
Courtney Hansen: and rural hospitals and

268
00:21:39.770 --> 00:21:48.490
Courtney Hansen: so I think that's sort of along the lines of what our thinking is, we're planning to look through and see what other

269
00:21:49.770 --> 00:21:53.610
Courtney Hansen: things make sense. So if you have any ideas, we would love to hear them

270
00:21:54.420 --> 00:21:55.210
great thanks.

271
00:21:56.050 --> 00:21:58.709
Jonah Frohlich: Now, when one consideration is voluntary.

272
00:21:58.770 --> 00:22:02.089
Don't have a specified date by which they must

273
00:22:02.440 --> 00:22:13.769
Jonah Frohlich: exchange data in a 133. So if we have, we can define in the Pmp. When they might exchange data in accordance with the Pm.

274
00:22:14.420 --> 00:22:22.239
Courtney Hansen: We want to give them an opportunity to fully comply with the Dsa. And P. And not immediately

275
00:22:22.740 --> 00:22:25.770
Courtney Hansen: encourage them design, and then they're out of compliance.

276
00:22:25.850 --> 00:22:28.410
Courtney Hansen: So we want to be very thoughtful in this approach

277
00:22:31.420 --> 00:22:34.550
Courtney Hansen: and rem. You still have your hand up. Did you have another comment?

278
00:22:36.840 --> 00:22:37.530
Courtney Hansen: Alright.

279
00:22:38.610 --> 00:22:41.180
I haven't heard anything on

280
00:22:41.210 --> 00:22:42.640
Courtney Hansen: data quality.

281
00:22:42.890 --> 00:22:43.949
Courtney Hansen: I know that

282
00:22:44.030 --> 00:22:48.869
Courtney Hansen: I think this group, and as well as the Ioc have both discussed the need for

283
00:22:49.330 --> 00:22:50.959
data quality.

284
00:22:50.990 --> 00:22:53.660

Courtney Hansen: Do folks think that this makes sense as a Pnp.

285
00:22:54.980 --> 00:22:55.710
Stephen?

286
00:22:56.790 --> 00:23:26.229
Steven Lane: The challenge with data quality is that it's not well defined. There are not a lot of standards for data quality. There are a number of dimensions of data quality. So while I think that we could start to to tackle a Pnp. It will inevitably be high level. I think it's aspirational to to improve quality. But if I think it is good to have something that starts to stake out. What are the parameters of that, and how we want to advance

287
00:23:26.240 --> 00:23:27.319
Steven Lane: that over time.

288
00:23:28.710 --> 00:23:33.079
Courtney Hansen: Do you see any benefit in creating

289
00:23:33.210 --> 00:23:36.179
Courtney Hansen: kind of a roll out with deadlines of

290
00:23:36.550 --> 00:23:53.989
Steven Lane: It's gonna be really hard to put in deadlines until we work on what we're talking about. I think it's aspirational, but I like I like us having some sort of a if not a stake, in the ground, at least a tent over the ground, so that we can continue that discussion.

291
00:23:54.560 --> 00:23:55.640
Courtney Hansen: Thanks, Stephen

292
00:23:55.960 --> 00:24:11.949
Jonah Frohlich: Jason with Steven. Can I can, I ask just to elaborate do. Would that mean like in your reading like aspects of data, quality, like complete list, completeness, accuracy, timely, that things like that so that we can define, are there things we should specify that we expect participants to do with respect to these dimensions.

293

00:24:12.110 --> 00:24:25.100
Steven Lane: That's exactly what I was thinking, Jonah. But but I do think it's premature just given, where we're at and our evolution towards higher quality data to to actually specify what's going to be required by when.

294
00:24:25.960 --> 00:24:36.280
Steven Lane: But I think, having metrics is great, I mean that that that would be wonderful if we could say that by such and such a time, you know, these kinds of quality metrics might be available.

295
00:24:37.870 --> 00:24:38.530
Right?

296
00:24:38.800 --> 00:24:40.070
Jonah Frohlich: Thank you.

297
00:24:40.670 --> 00:24:41.500
Courtney Hansen: Jason.

298
00:24:42.720 --> 00:24:44.110
Jason Buckner: Yeah, I mean, I think

299
00:24:44.260 --> 00:24:51.900
Jason Buckner: I agree with Stephen. It always sounds great with data quality, and when you start diving into the weeds it becomes challenging. What will be

300
00:24:53.490 --> 00:24:58.560
Jason Buckner: interesting for us to slice up is what is monitoring and auditing?

301
00:24:59.140 --> 00:25:05.170
Jason Buckner: Where does the line stop there with regards to that? And then data quality. So the requirements are

302
00:25:05.440 --> 00:25:08.120
Jason Buckner: to respond to the transaction patterns into

303
00:25:09.110 --> 00:25:20.590
Jason Buckner: use. Us. Cdi v. 2 data evaluating if someone is sending us, c. lv: 2 data could be considered data quality that would be a potential metric. So I would just ask us, when we're

304
00:25:20.650 --> 00:25:22.740
Jason Buckner: finalizing, monitoring, auditing.

305
00:25:22.770 --> 00:25:25.989
Jason Buckner: to keep in mind that there potentially is a data quality

306
00:25:26.140 --> 00:25:29.399
Jason Buckner: policy that will be coming in the future.

307
00:25:31.240 --> 00:25:33.249
Courtney Hansen: I appreciate that. Thank you, Jason.

308
00:25:33.500 --> 00:25:34.340
Courtney Hansen: John.

309
00:25:37.160 --> 00:25:44.090
John Helvey: Yeah, I I support both Stevens comments and Jason's comments as well, and I just think that

310
00:25:44.280 --> 00:25:49.899
John Helvey: we have to be careful of how much we bite off right now, and I think that

311
00:25:50.060 --> 00:25:56.620
John Helvey: you know. Keep it on the radar. Keep it on the target that you know we have a lot to do

312
00:25:56.860 --> 00:26:03.200
John Helvey: in a short period of time, and you know, leaving opportunity for improvement over over time. Is

313
00:26:03.410 --> 00:26:06.339
John Helvey: it's critical for the success of the program? So

314
00:26:06.360 --> 00:26:11.610
John Helvey: it's not bite up more than we can chew, and you know we don't have to solve everything.

315
00:26:11.780 --> 00:26:18.740
John Helvey: and you know, have policies and procedures around everything as it relates to data sharing. Let's get the big

316
00:26:19.350 --> 00:26:22.919
big pieces of the elephant, and then start tackling the other parts.

317
00:26:24.200 --> 00:26:25.180
Courtney Hansen: Thanks, John

318
00:26:26.290 --> 00:26:26.980
Mark.

319
00:26:28.610 --> 00:26:35.030
Mark Savage: Thanks so to the question about other pnts. I think there are some important things that

320
00:26:35.230 --> 00:26:39.269
Mark Savage: are yet to be developed that might fit into existing P. And P. So I'm.

321
00:26:39.480 --> 00:26:42.709
Mark Savage: For example, i'm not raising them as a new P. And P. But the

322
00:26:43.000 --> 00:26:49.700
Mark Savage: the question I raised last time, and others raised about making sure that we have push, exchange as well as pull. Exchange

323

00:26:51.390 --> 00:26:55.220
Mark Savage: is big. It's not there yet, but it doesn't require a new P. And we just have to.

324
00:26:55.300 --> 00:26:58.429
Mark Savage: We have to fix the existing P. Andps to do that.

325
00:26:58.700 --> 00:27:05.270
Mark Savage: The other thing. I'm not sure if monitoring and auditing will include measurement, but that's that's sort of

326
00:27:05.640 --> 00:27:13.259
Mark Savage: the metrics. We've just been talking about that sort of knowing what we've done. If we don't measure it, we we don't know what we need to improve. We don't know what

327
00:27:13.460 --> 00:27:15.970
we don't know where we are. I'm assuming

328
00:27:16.240 --> 00:27:19.050
that's included in monitoring

329
00:27:19.120 --> 00:27:23.019
Mark Savage: in order to make progress. But if it's not, then that's definitely

330
00:27:23.470 --> 00:27:25.339
Mark Savage: something that needs to be how to take it.

331
00:27:25.980 --> 00:27:26.919
Courtney Hansen: Thanks, Mark.

332
00:27:28.970 --> 00:27:30.120
Courtney Hansen: All right.

333
00:27:30.680 --> 00:27:32.800

Courtney Hansen: Thank you all for your valuable input

334
00:27:33.190 --> 00:27:34.140
Courtney Hansen: at

335
00:27:34.490 --> 00:27:36.909
Courtney Hansen: Steven, John. Are those old hands

336
00:27:39.430 --> 00:27:40.250
Courtney Hansen: perfect?

337
00:27:40.980 --> 00:27:47.310
Jonah Frohlich: I really appreciate the the comments on the the speed resolution in the chat. I think they really

338
00:27:47.370 --> 00:27:49.700
frame up how we might structure

339
00:27:49.760 --> 00:27:51.140
Jonah Frohlich: a Pmp.

340
00:27:55.150 --> 00:27:59.499
Courtney Hansen: Thank you, Jonah, and thank you for monitoring the chat. I can't always keep an eye on it.

341
00:28:02.820 --> 00:28:03.980
Courtney Hansen: All right.

342
00:28:04.980 --> 00:28:08.429
Courtney Hansen: so let's go ahead and move on to the next slide.

343
00:28:10.020 --> 00:28:14.329
Courtney Hansen: and we can start our overview of the P. Andps that were released for public comment.

344
00:28:15.810 --> 00:28:20.790
Courtney Hansen: So this table contains descriptions for each of the 5 Pmps out for public comment.

345
00:28:21.200 --> 00:28:27.450
Courtney Hansen: The public comment period will be open for 4 weeks, and conclude the end of the day on February fourteenth.

346
00:28:29.010 --> 00:28:31.329
Courtney Hansen: So first, we have the

347
00:28:31.360 --> 00:28:34.040
Courtney Hansen: California Information blocking prohibitions.

348
00:28:34.600 --> 00:28:45.820
Courtney Hansen: So, as you know, this prohibits all participants from undertaking any practice likely to interfere with access, exchange, or use of health and social services. Information for the required purposes set forth.

349
00:28:46.070 --> 00:28:49.180
Courtney Hansen: and the permitted required and prohibited purposes. Pnp.

350
00:28:50.330 --> 00:28:53.169
Courtney Hansen: We have the technical requirements for exchange

351
00:28:53.310 --> 00:28:59.930
Courtney Hansen: which describes the data exchange patterns for the Dxf and those that participants must support at a minimum

352
00:29:00.020 --> 00:29:07.080
Courtney Hansen: as well as technical specifications. Participants must adhere to. For each of the required data exchange patterns.

353
00:29:08.100 --> 00:29:10.379
Courtney Hansen: We have real time data exchange

354
00:29:10.580 --> 00:29:16.289
Courtney Hansen: which provides for a definition of real time, data, exchange, and associated obligations of participants.

355
00:29:17.180 --> 00:29:26.209
Courtney Hansen: We have early exchange which establishes requirements for our participants, using the Dsa to exchange an early exchange of each SSI.

356
00:29:26.600 --> 00:29:34.180
Courtney Hansen: So exchange prior to this that's totally mandated dates, by which the entities must begin exchanging data. So that's the

357
00:29:34.260 --> 00:29:41.720
Courtney Hansen: January 30 first 2,024 dates for most required entities, and the January 30, first, 2,000, and 26

358
00:29:41.900 --> 00:29:43.910
Courtney Hansen: for a few hours.

359
00:29:44.880 --> 00:29:49.309
Courtney Hansen: and then, as I noted earlier, we noticed that

360
00:29:49.850 --> 00:29:54.550
Courtney Hansen: in developing and working on those 4 pnps we

361
00:29:54.890 --> 00:30:03.060
Courtney Hansen: found that one of the provisions o belonged better in the privacy, standards and security safeguards

362
00:30:03.150 --> 00:30:11.110
Courtney Hansen: that way, Folks aren't, you know, digging around a technology Pnp. Or information walking Pfp for privacy standards.

363
00:30:11.160 --> 00:30:19.529

Courtney Hansen: So we've moved that a standard into the privacy and security standards say our security safeguards, Pnp: that was already finalized.

364
00:30:19.720 --> 00:30:30.919
Courtney Hansen: And so we've opened that up for public comment as well, with that new language, and we're soliciting comments only on that new language, as the rest of it has already been finalized.

365
00:30:35.600 --> 00:30:43.179
Courtney Hansen: So the draft pnps questions to guide, comment and submission. Instructions are all available on the Dxf website.

366
00:30:44.130 --> 00:30:55.820
Courtney Hansen: Thank you in advance for your feedback on the pmps. Your input is absolutely critical to making these pnps workable and a meaningful tool and advancing data exchange in California.

367
00:30:56.870 --> 00:31:05.230
Courtney Hansen: So now we're going to take a minute to review each of these pnps with a focus on highlighting the changes that have been made since they were last brought to this group in December

368
00:31:07.190 --> 00:31:08.299
Courtney Hansen: to next slide.

369
00:31:10.730 --> 00:31:14.629
Courtney Hansen: So we'll start with California Information blocking prohibitions.

370
00:31:15.720 --> 00:31:20.490
Courtney Hansen: So the first change is the updated title that I mentioned earlier.

371
00:31:20.750 --> 00:31:25.489
Courtney Hansen: So previously. We brought this to the group as information obstruction, and the

372
00:31:25.760 --> 00:31:35.149

Courtney Hansen: group suggested California information blocking prohibitions. We brought that title to the Iac, and they also like the title. So we have

373
00:31:35.240 --> 00:31:37.889
Courtney Hansen: made that change, and you will see that

374
00:31:38.010 --> 00:31:43.649
Courtney Hansen: it is now called the California Information Blocking Prohibitions. Pnp. When you see it for public comment.

375
00:31:44.940 --> 00:31:55.380
Courtney Hansen: for obligations under applicable law, we clarify that the Pmp. Does not affect a participants responsibility to comply with Federal information, blocking regulations.

376
00:31:55.510 --> 00:31:57.980
Courtney Hansen: or other applicable law. So

377
00:31:58.540 --> 00:32:02.019
Courtney Hansen: this was kind of implied, but we wanted to make it very clear.

378
00:32:03.270 --> 00:32:04.900
Courtney Hansen: licensing exception.

379
00:32:05.040 --> 00:32:09.410
Courtney Hansen: After a robust conversation we had at the last subcommittee meeting.

380
00:32:09.450 --> 00:32:14.089
Courtney Hansen: we have decided to remove the licensing exception from

381
00:32:14.470 --> 00:32:15.360
Courtney Hansen: the

382
00:32:15.510 --> 00:32:20.840

Courtney Hansen: a participant's ability to use the licensing exception to be considered, not information blocking.

383
00:32:21.830 --> 00:32:27.339
Courtney Hansen: We similarly revise the the licensing exception as

384
00:32:27.710 --> 00:32:35.450
Courtney Hansen: a qualifying exception, through which the behavior of a participant who is not subject to the Federal information. Blocking

385
00:32:35.480 --> 00:32:38.760
Courtney Hansen: regulations would not be considered information blocking.

386
00:32:38.990 --> 00:32:41.889
Courtney Hansen: So we've made that change for both

387
00:32:42.480 --> 00:32:46.689
Courtney Hansen: participants that are subject to the information walking rule and participants that are not.

388
00:32:47.860 --> 00:32:56.190
Courtney Hansen: And then, finally, we heard the need to define a professional relationship. In discussing the preventing harm exception.

389
00:32:56.700 --> 00:33:06.320
Courtney Hansen: we have a define created a definition for folks that are not subject to the information blocking rule.

390
00:33:08.340 --> 00:33:17.060
Courtney Hansen: We want to ensure that the exception is still workable for the folks who need to use it. So please take a look at that and provide any kind of public comments

391
00:33:17.370 --> 00:33:19.740
Courtney Hansen: you have around that section.

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392
00:33:23.320 --> 00:33:25.729
Courtney Hansen: And then

393
00:33:25.800 --> 00:33:27.670
Courtney Hansen: are there any questions

394
00:33:27.980 --> 00:33:31.849
Courtney Hansen: on the changes that were made to the information. Blocking
prohibitions

395
00:33:36.320 --> 00:33:37.190
Courtney Hansen: All right.

396
00:33:37.450 --> 00:33:43.210
Courtney Hansen: hearing none. I look forward to your comments on this, and I will
turn it over to him to discuss

397
00:33:43.340 --> 00:33:45.180
Courtney Hansen: technical requirements. I believe.

398
00:33:46.130 --> 00:33:47.500
Rim Cothren: Thank you, Courtney.

399
00:33:49.180 --> 00:33:51.220
Rim Cothren: We can go on to the next slide, please.

400
00:33:53.770 --> 00:34:05.259
Rim Cothren: The next Pmp: that's out for public comment we'll discuss briefly, is the
technical requirements for exchange just to remind folks. This Pmp. Covers

401
00:34:05.370 --> 00:34:14.099
Rim Cothren: the technical requirements and different types of exchange that
participants must support as a minimum to participate

402

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00:34:14.250 --> 00:34:20.230
Rim Cothren: the data exchange framework and the technical requirements

403
00:34:20.429 --> 00:34:38.009
Rim Cothren: associated with specific specifications that they must follow as well. We've had a very rich discussion about the technical requirements both at this meeting and I see meetings as well as comments we've taken

404
00:34:38.020 --> 00:34:57.900
Rim Cothren: from stakeholders outside of those meetings. Some of those have been incorporated in the draft, and some of them have not. I just wanted to to go through those quickly. First, i'll mention a broadcast queries have been removed from the pnp. This is really largely in response to

405
00:34:58.060 --> 00:35:15.990
Rim Cothren: suggestions that it will be very difficult to define what is, and is not appropriate as a broadcast query, and nearly impossible to enforce any policy or procedure here. This does not mean that broadcasts are either prohibited or encouraged.

406
00:35:16.000 --> 00:35:24.950
Rim Cothren: but instead reliance on best practices in the industry to do the appropriate to to do broadcasts only when they're appropriate.

407
00:35:24.970 --> 00:35:29.680
Rim Cothren: We encourage any anyone's thoughts on that

408
00:35:29.750 --> 00:35:42.199
Rim Cothren: in response to a lot of comments we received. Information. Delivery now requires that participants be able to receive information pushes

409
00:35:42.330 --> 00:36:01.499
Rim Cothren: electronically. It was an encouragement in the original draft, but is now a requirement. We invite comments on that as part of that. We also allowed for a direct, secure messaging as a secondary technical.

410
00:36:01.510 --> 00:36:14.970

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Rim Cothren: a specification for receipt of information largely to lower the bar for providers that have direct, secure messaging already incorporated in their Ehrs. So we invite comment on that

411
00:36:16.030 --> 00:36:17.380
Rim Cothren: next slide, please.

412
00:36:19.570 --> 00:36:28.779
Rim Cothren: There are actually very few changes that were made to requested notifications. One that I will note is that

413
00:36:28.830 --> 00:36:45.499
Rim Cothren: in response to a large number of comments. Hospitals are now required to share adts with a qualified health information organization. We are interested in people's thoughts on that.

414
00:36:45.510 --> 00:37:04.939
Rim Cothren: but the rest of the process is largely unchained, unchanged. That does not mean that we are rejecting a great deal of discussion that we've had, and a lot of comments we've had on that quite the opposite. We encourage public comment on that structure.

415
00:37:04.950 --> 00:37:16.060
Rim Cothren: bearing in mind that our intent here is to ensure that those participants in the network that want to get notifications about acute care. Events

416
00:37:16.140 --> 00:37:31.239
Rim Cothren: are able to get them while keeping the burden on hospitals low, so that they don't have to respond to thousands of rosters of patients in order to distribute those we really encourage and expect a re rich discussion

417
00:37:31.260 --> 00:37:45.830
Rim Cothren: on what's going on there. I'll also reference that the timeline for this will be discussed at the upcoming IC. Meeting in the criteria for Qh. los, and want to acknowledge

418
00:37:45.840 --> 00:37:53.909

Rim Cothren: comments that we've heard about extending the timeline for this particular requirement

419
00:37:53.940 --> 00:38:09.610
Rim Cothren: significantly as an aspirational goal without hard milestones that is not incorporated in the pnp at this time. But I wanted to to acknowledge that we've heard that, and certainly are considering that

420
00:38:09.760 --> 00:38:28.820
Rim Cothren: final thing that i'll say about this technical requirement. And then, Steven, I do see it. Your hands up will turn to questions. There are a few things that have been consolidated in one place. There were quite a few questions about security and authorization.

421
00:38:28.830 --> 00:38:49.029
Rim Cothren: They've been consolidated all in one place, and echo changes to the security and privacy. P. And P. That is in part the reason that it is up for some amendments to it, and we also collected in one place

422
00:38:49.040 --> 00:39:06.700
Rim Cothren: language on security expectations, and the need to conform to a security requirements in networks or H. Ios that participants might be using to meet their obligations. And so you'll find those new as well.

423
00:39:07.530 --> 00:39:09.750
Rim Cothren: Steven, You have your hand up.

424
00:39:10.040 --> 00:39:26.069
Steven Lane: Yeah, I just put a little piece of this in the chat. I think the requirement for hospitals to create a a interface and to send at messages to a. Q. H. I/O. Is a.

425
00:39:26.090 --> 00:39:56.039
Steven Lane: A. A ground shifting change in the scope of this framework we have continued to say on one side of our mouth that the framework is is a technology agnostic that it's about exchange patterns. A: and this requirement, basically solidifies the Qhos at the center of this. And and again, we don't know what it's gonna take to be a. Qh: we don't know if there's gonna be one or more. Q. H. Ios.

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426
00:39:56.260 --> 00:40:26.240
Steven Lane: Today. Hospitals are already required to send at team messages based, you know, based on Cms requirements to members of the patient's care team that the other providers that the patient may specify others who may subscribe to these for a population of patients. So you know, this is already happening today. Hospitals have invested tremendously in their Cms compliance in this regard, and to add yet another

427
00:40:26.250 --> 00:40:30.910
Steven Lane: requirement to yet another channel for sending these same messages

428
00:40:30.920 --> 00:40:48.609
Steven Lane: is, it is a substantial burden, substantial cost to our state, and and also flies in the face of the inherent privacy protections that are included in the Cms methodology. So I I raise a considerable concern about that that change.

429
00:40:49.880 --> 00:40:55.910
Rim Cothren: Thank you for your comments, Steven, and it this is this is

430
00:40:55.930 --> 00:41:13.069
Rim Cothren: one of the changes to the Pnp. That i'm expecting to get a lot of comments on. We've heard people on both sides of this argument, and we're really welcoming comment on how we best ensure that people that want notifications can get notifications. And.

431
00:41:13.190 --> 00:41:18.860
Rim Cothren: Steven, I would agree that this is not the only path, and there may be others that are better. So thank you for that.

432
00:41:19.190 --> 00:41:31.730
Rim Cothren: Are there any other questions on that? Otherwise, i'd really be interested in hearing people engage in the public comment process on tamp solidify this

433
00:41:32.960 --> 00:41:34.409
Rim Cothren: this Pmp. In general.

434

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00:41:35.980 --> 00:41:36.790
Rim Cothren: if not

435
00:41:36.860 --> 00:41:42.779
Steven Lane: this question in the chat.

436
00:41:44.780 --> 00:42:03.820
Deven McGraw: Yeah. Sorry. I I mean, I basically wanted to understand a little bit about the rationale for just requiring a Q. In connection versus requiring the sharing of adt notifications and a. And deeming compliance by use of a recognized queue, hand or use of other recognized pathways

437
00:42:03.920 --> 00:42:08.600
Deven McGraw: as a way to to continue with the agnostic. I mean, I happen to

438
00:42:08.680 --> 00:42:26.409
Deven McGraw: believe that the Q. Hands are going to probably facilitate the easiest way for the hospitals to get this done, but that's quite distinct from, you know, being able to choose a pathway that that works in and allows you to check that box versus being sort of forced into that pathway or 2 very different things.

439
00:42:26.420 --> 00:42:45.179
Rim Cothren: So thanks for for calling my attention to to that Steven and Devin. So first of all, we're talking about Qh. Ios here, not just to clarify, and I heard what you meant, but wanted to make sure that we were clear there

440
00:42:46.600 --> 00:42:52.819
Rim Cothren: the so first of all, this was a strong comment that we heard at the last IC meeting.

441
00:42:52.830 --> 00:43:11.690
Rim Cothren: and so that was one of the reasons to to put it here. But one of the reasons, quite frankly, is thinking about it, not from the hospital standpoint, but from the recipient of notifications. If I'm. A primary care physician, and I want to get notifications about one of my patients.

442
00:43:11.700 --> 00:43:20.279

Rim Cothren: Do I need to reach out to every hospital and put a roster in place with them to make sure that I get them? Or can I interact with one place.

443
00:43:20.350 --> 00:43:29.200
Rim Cothren: for instance, Aq. H. I/O. To get notifications for all of the participants on the network. And so this is at least one method

444
00:43:29.310 --> 00:43:46.579
Rim Cothren: for lowering the bar for participants. Wishing to receive notifications by pushing all of the notifications into a common path. Notwithstanding Stevens comment about that, this puts an additional burden on hospitals.

445
00:43:46.590 --> 00:44:03.890
Rim Cothren: It might be the only path that they need to participate in. But understanding that that there is there is tension there about. Do you make this easy for the recipients, or for organizations that are sending them that that's

446
00:44:04.350 --> 00:44:08.980
Rim Cothren: I don't know that I call it justification, but it it's at least the the discussion there.

447
00:44:15.970 --> 00:44:29.750
Rim Cothren: If there isn't anything else on that topic, as I said, i'm expecting rich public comment on the add process, and we'd really like to understand people's thoughts about the best path forward there.

448
00:44:30.840 --> 00:44:38.329
Rim Cothren: Courtney. I'm not sure if real time exchange, or the security Pmp. Is up next. So I don't know who we're passing it to next.

449
00:44:40.870 --> 00:44:44.909
Courtney Hansen: It looks like we are going to Helen next.

450
00:44:47.140 --> 00:44:51.570
Helen Pfister: Okay, great. So next slide, please.

451

00:44:52.250 --> 00:45:04.809
Helen Pfister: So, as Courtney noted in her introduction, we did make some minor changes to the authorization language in the privacy, standards, and security safeguards. P. And P. Which is one of the pnps that was finalized back in

452
00:45:05.020 --> 00:45:10.129
Helen Pfister: July, and it was spurred by the

453
00:45:10.230 --> 00:45:16.620
Helen Pfister: typical requirements for change policy. And what we did was basically add language that clarifies that

454
00:45:16.800 --> 00:45:20.239
Helen Pfister: if a participant receives information about an individual and error.

455
00:45:20.370 --> 00:45:24.480
Helen Pfister: then that participant is required to securely destroy that information.

456
00:45:24.550 --> 00:45:28.999
Helen Pfister: and to notify the participant that their own is, we disclose the information.

457
00:45:29.380 --> 00:45:36.079
Helen Pfister: So that was the main change. And then just minor changes. We did also add definitions of authorization and individual

458
00:45:36.160 --> 00:45:47.630
Helen Pfister: to this, to this Pmp. Those definitions are consistent with what's in the Dsa itself, in terms of authorization. And what's in other pmps when it comes to definition of individual.

459
00:45:48.860 --> 00:45:50.850
Helen Pfister: any questions or comments about that.

460
00:45:53.220 --> 00:45:55.189
Helen Pfister: Okay. Next, please.

461
00:45:57.710 --> 00:46:00.400
Courtney Hansen: It looks like you have one hand from Sanjay.

462
00:46:03.070 --> 00:46:04.140
Helen Pfister: Go ahead.

463
00:46:05.020 --> 00:46:09.830
Sanjay Jain: Sorry about the last slide. I just wanted to understand

464
00:46:09.850 --> 00:46:14.559
Sanjay Jain: what does securely describe. I mean, should we define it a little more

465
00:46:15.860 --> 00:46:32.369
Helen Pfister: so. It is not defined any more specifically. We certainly could consider that. And so I think, at this point, since they're after public comments, we think that comment probably needs to be submitted to the public comment process, but certainly something that we would we would consider if if both of them think that that would be helpful.

466
00:46:32.820 --> 00:46:33.520
Sanjay Jain: Thank you.

467
00:46:35.900 --> 00:46:36.890
Helen Pfister: Anyone else.

468
00:46:38.790 --> 00:46:41.309
Courtney Hansen: I don't see anything. I think you're good to go to the next side

469
00:46:43.140 --> 00:46:44.470
with you.

470
00:46:45.530 --> 00:47:00.820
Cynthia Bero: No, I think real time is Cindy Cindy. Yes, thank you. So real time. Date exchange is another of the policies and procedures out for public comment. There were a few modifications made based on discussions back in December.

471
00:47:00.830 --> 00:47:13.560
Cynthia Bero: The first one is just to note that violations of this particular policy may constitute a violation of the information. California Information, blocking prohibitions, P. And P. Which we discussed earlier.

472
00:47:14.510 --> 00:47:31.140
Cynthia Bero: Secondly, we clarified that the at t events we're referring to are those of acute care facilities just not all admission discharge and transfer events, but really those that are specific to acute health care organizations.

473
00:47:32.940 --> 00:47:42.460
Cynthia Bero: Third, with respect to timeliness, the original draft of the P. And p reference things like within 24 h, and upon

474
00:47:42.560 --> 00:48:00.680
Cynthia Bero: reflection, after the discussion, and looking at some language that was used by other national organizations. We transitioned that language to be a little softer, and really say basically that information has to be shared without delay. And and so

475
00:48:00.690 --> 00:48:17.489
Cynthia Bero: so I shouldn't say softer, it's less less less quantitative and more qualitative. And then the last one is defining a programmatic delay, which really is to say that that if information is.

476
00:48:17.510 --> 00:48:31.380
Cynthia Bero: if it is delayed, and you know it shouldn't be a intentional or programmatic delay, and that that programmatic delay is defined as something that is sort of within your control, not something that is beyond your your control.

477
00:48:32.710 --> 00:48:34.240
Cynthia Bero: mark. I see you have your hand up.

478
00:48:35.450 --> 00:48:41.319
Mark Savage: Yeah. I'd appreciate hearing a little more about the timeliness question if you can share.

479
00:48:41.870 --> 00:48:43.419
Mark Savage: you know, one person's

480
00:48:43.760 --> 00:48:45.880
Mark Savage: without delay could be 4 days

481
00:48:46.320 --> 00:48:49.319
saying, These these are my workflows.

482
00:48:49.680 --> 00:48:51.759
Mark Savage: Another could even be a a week.

483
00:48:52.180 --> 00:48:53.430
Mark Savage: so

484
00:48:53.800 --> 00:48:58.779
Cynthia Bero: say, without delays really seems to muddy the waters to me, you know. So i'd appreciate hearing more.

485
00:48:59.160 --> 00:49:14.980
Cynthia Bero: Yeah. So, as I said, we we did refer to a number of other organizations nationally that are that have language on real time, exchange, and that was the basis for how we crafted this I would

486
00:49:15.120 --> 00:49:21.879
Cynthia Bero: recommend going to the the full P. And P. Online, and sharing your comments there.

487
00:49:23.880 --> 00:49:28.760
Mark Savage: i'll. I'll also point out that that leaving that

488
00:49:29.180 --> 00:49:33.279
Mark Savage: vaguer without delay, is also going to have some impact on.

489

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00:49:33.500 --> 00:49:37.110
and accountability and Enforcement P. And P. To come, I hope.

490
00:49:37.590 --> 00:49:41.679
Mark Savage: Because how do you? How do you decide whether it was done without delay.

491
00:49:42.410 --> 00:49:44.909
Cynthia Bero: understood Courtney. You wanted to share something.

492
00:49:45.270 --> 00:49:56.260
Courtney Hansen: I was just going to jump in to. For Mark's example. We've also added a a definition of programmatic delay. So programmatic delays.

493
00:49:56.600 --> 00:49:58.139
Courtney Hansen: I believe, are prohibited.

494
00:49:58.340 --> 00:50:03.399
Courtney Hansen: But we've defined programmatic delay so that way. It's not just you know, someone

495
00:50:03.660 --> 00:50:05.260
Courtney Hansen: not checking their email

496
00:50:05.690 --> 00:50:08.309
to try to address

497
00:50:08.360 --> 00:50:10.959
Courtney Hansen: that portion of the without delay.

498
00:50:11.700 --> 00:50:12.520
Correct.

499
00:50:17.120 --> 00:50:20.700
I think we would really value

500
00:50:21.440 --> 00:50:32.779
Jonah Frohlich: very tangible potential options for how this is described. Given that Federal rules and the FAQ. That this was pulled from that. I think, Steven, you helped flag for us previously

501
00:50:32.960 --> 00:50:37.389
is fairly vague, and we try to align with that language as much as possible.

502
00:50:37.880 --> 00:50:45.870
Jonah Frohlich: and there are not better descriptions of what real time might be in any kind of Federal rules, so to the extent that you and others.

503
00:50:46.110 --> 00:50:49.229
Jonah Frohlich: This, in the comments, can provide something that is more tangible

504
00:50:49.580 --> 00:50:52.740
Jonah Frohlich: and maybe more precise.

505
00:50:53.160 --> 00:50:55.410
Jonah Frohlich: I think we're all very interested in

506
00:50:55.440 --> 00:50:56.259
in hearing.

507
00:50:56.870 --> 00:51:06.090
Steven Lane: I'll just point out, John, that the the Federal P. And P. Does clarify they use the term. Any delay

508
00:51:06.310 --> 00:51:07.810
Steven Lane: would be considered.

509
00:51:07.990 --> 00:51:10.620
Steven Lane: or could constitute information blocking.

510
00:51:10.860 --> 00:51:29.179
Steven Lane: So they're They're very specific that any delay that that impairs a a a valid requesters access to the data once that data becomes available could could qualify as information blocking. So there is no hour or day

511
00:51:29.190 --> 00:51:33.889
Steven Lane: specification, because it is any delay that is to say, milliseconds.

512
00:51:37.920 --> 00:51:38.629
Jonah Frohlich: Thank you.

513
00:51:44.900 --> 00:51:48.129
Cynthia Bero: Well, there are no further comments. I'll turn things over to Helen.

514
00:51:50.890 --> 00:51:52.950
Helen Pfister: Okay, yeah. Next slide, please.

515
00:51:52.980 --> 00:51:59.290
Helen Pfister: So we made one. So this is the the early exchange policy, which is

516
00:51:59.310 --> 00:52:02.629
Helen Pfister: one of the policies that's up for out for public comments.

517
00:52:02.700 --> 00:52:11.209
Helen Pfister: And this one, as remember, sets forth requirements. But participants who want to exchange data under the Dsa before they work for the required date

518
00:52:11.250 --> 00:52:13.889
Helen Pfister: would would have to. It would have to follow.

519
00:52:13.990 --> 00:52:28.150
Helen Pfister: And all we did. Here was just another sentence trying to make it crystal clear that early changes voluntary, and that this policy does not in any way require anyone to exchange any data. Before January, January, 34, 2,024.

520
00:52:30.100 --> 00:52:31.709
Helen Pfister: Any questions or comments on that.

521
00:52:32.330 --> 00:52:35.090
Steven Lane: I guess. Would it be worth including

522
00:52:35.260 --> 00:52:38.879
Steven Lane: a brief statement saying it's? It's voluntary, yet encouraged.

523
00:52:41.940 --> 00:52:45.759
Helen Pfister: We could consider doing that. Yeah, I mean, I don't remember. Yeah, I mean

524
00:52:45.860 --> 00:52:47.180
Helen Pfister: so I could consider that

525
00:52:49.460 --> 00:53:00.790
Steven Lane: it's kind of like the comment that the Devon just made in the chat about Tefka Exchange, which is also voluntary. At first, you know, highly encouraged, and will over time be incentivized and

526
00:53:00.820 --> 00:53:02.379
Steven Lane: presumably required.

527
00:53:02.760 --> 00:53:08.959
Helen Pfister: Yeah, I mean again. I don't know what the process is. I think maybe that comment has to be submitted to the public comment process, but I

528
00:53:09.500 --> 00:53:11.620
Helen Pfister: I think that we could certainly consider doing that

529
00:53:14.120 --> 00:53:15.930
Helen Pfister: anything else from anyone else.

530

00:53:18.130 --> 00:53:18.939
Okay.

531
00:53:21.110 --> 00:53:23.909
Courtney Hansen: I think it comes back to me next slide, please.

532
00:53:25.270 --> 00:53:31.919
Courtney Hansen: All right. So that's a perfect transition into talking to you guys about how to actually do public comments.

533
00:53:32.740 --> 00:53:37.130
Courtney Hansen: So the draft pmps are all available on the Data Exchange framework website.

534
00:53:37.930 --> 00:53:42.640
Courtney Hansen: Cdi has also released a list of guiding questions that have

535
00:53:43.080 --> 00:53:43.850
Courtney Hansen: at

536
00:53:43.880 --> 00:53:45.920
Courtney Hansen: in order to help guide comment.

537
00:53:47.390 --> 00:53:50.960
Courtney Hansen: But we will invite feedback outside of the questions posed.

538
00:53:51.240 --> 00:53:58.200
Courtney Hansen: Please note that the amended privacy, safe standards, and security safeguards, Pnp.

539
00:53:58.470 --> 00:54:05.090
Courtney Hansen: Cdi. I. Is only soliciting comments for the highlighted sections of the draft pnp which indicate the changes made

540
00:54:05.270 --> 00:54:08.699

Courtney Hansen: to the finalized version that was released in July 2022.

541
00:54:09.940 --> 00:54:14.129
Courtney Hansen: We are requesting that commenters use a standard template to provide their feedback

542
00:54:14.690 --> 00:54:18.579
Courtney Hansen: commenters should name the file as noted on the slide

543
00:54:18.800 --> 00:54:24.099
Courtney Hansen: and email it to CD. i@chfs.ca.

544
00:54:24.990 --> 00:54:31.509
Courtney Hansen: for more information and instructions, including details on the structure of the comment Template.

545
00:54:31.970 --> 00:54:36.259
Courtney Hansen: Please check out the Kellie Hhs, the Excel website.

546
00:54:38.240 --> 00:54:40.149
Courtney Hansen: And are there any

547
00:54:40.190 --> 00:54:42.509
Courtney Hansen: other questions related to public comment?

548
00:54:45.410 --> 00:54:50.849
Courtney Hansen: It's it before your feedback is absolutely critical. On this we really look forward to seeing

549
00:54:51.240 --> 00:54:53.440
Courtney Hansen: all of you submit some public comment.

550
00:54:54.790 --> 00:54:58.949
Courtney Hansen: and with that I will turn it over to Helen

551
00:54:59.130 --> 00:55:01.920
Courtney Hansen: to discuss the draft language for

552
00:55:02.320 --> 00:55:03.850
the Pmp. And Development.

553
00:55:04.350 --> 00:55:08.419
Helen Pfister: Great thanks for me. Next slide, please. Okay. So

554
00:55:08.820 --> 00:55:09.660
one more

555
00:55:11.170 --> 00:55:12.279
Helen Pfister: great thanks.

556
00:55:12.560 --> 00:55:22.359
Helen Pfister: So the Qh. I/O program Pmp. Provides will provide for the establish establishment of the qualified Hio program

557
00:55:22.540 --> 00:55:32.800
Helen Pfister: which is going to set forth the requirements that a data exchange intermediary has to satisfy. In order to be designated a qualified hio.

558
00:55:33.210 --> 00:55:41.089
Helen Pfister: An intermediate area is defined in the draft pmp. Below, and it's basically a health information exchange network

559
00:55:41.220 --> 00:55:47.669
Helen Pfister: or health information, exchange, health information, organization, or other technology provider

560
00:55:47.730 --> 00:55:53.860
Helen Pfister: that assist participants in exchanging information. Pursuant to the Dsa.

561

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00:55:55.970 --> 00:56:05.720
Helen Pfister: A class at Hio is obviously a a a entity that meets the requirements of the Qh. Ii program, and it doesn't mean by the State to

562
00:56:05.850 --> 00:56:08.270
Helen Pfister: be like to to be a qualified HIV.

563
00:56:10.110 --> 00:56:12.190
Helen Pfister: Next slide, please.

564
00:56:13.440 --> 00:56:24.089
Helen Pfister: So the purpose of the qualified HIV designation is to get participants confidence that the cloth at Hos have the the the organization, structure.

565
00:56:24.150 --> 00:56:32.380
Helen Pfister: the service completeness and the technical and programmatic capabilities to enable the participants to comply with their obligations. Under the Dsa.

566
00:56:32.500 --> 00:56:40.159
Helen Pfister: We also make clear that participants may choose to engage a qualified hio to comply with their obligations, but that they don't have to do so.

567
00:56:40.980 --> 00:56:43.120
Helen Pfister: Any questions or comments on that.

568
00:56:48.860 --> 00:56:50.680
Helen Pfister: Okay, next slide, please.

569
00:56:51.870 --> 00:56:58.589
Mark Savage: Helen. This is Mark. I put my hand up, and i'm sorry. Can I answer your question for you?

570
00:56:59.000 --> 00:57:01.619
Mark Savage: I I I found it

571

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00:57:01.890 --> 00:57:05.600
Mark Savage: in in reading this I the big question in my mind, is.

572
00:57:07.430 --> 00:57:12.139
Mark Savage: it's required in order to comply. So this lays out a a statement that

573
00:57:12.600 --> 00:57:14.590
Mark Savage: you meet the requirements. But

574
00:57:15.530 --> 00:57:19.140
Mark Savage: my mind is going to. What are the what are the requirements?

575
00:57:19.170 --> 00:57:22.429
Things like being able to meet the

576
00:57:22.450 --> 00:57:25.180
Mark Savage: required and permitted purposes of exchange.

577
00:57:25.280 --> 00:57:28.190
Mark Savage: being able to transmit us. CD. I. V. 2

578
00:57:28.670 --> 00:57:30.870
Mark Savage: being able to connect with

579
00:57:31.310 --> 00:57:33.560
Mark Savage: various types of participants.

580
00:57:34.920 --> 00:57:39.780
Mark Savage: and especially without special effort, in terms of Cbos and social service organizations.

581
00:57:40.760 --> 00:57:49.879
Helen Pfister: Didn't see any of this here

582

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00:57:50.060 --> 00:57:55.050
Helen Pfister: main point here on this side is just that this policy can be effective once it's fine, wise, and and published

583
00:57:55.480 --> 00:57:57.160
next slide. Please.

584
00:57:58.790 --> 00:58:07.580
Helen Pfister: Okay, so mark to your point. So Cbi is going to establish the qualified H a. Program that's going to set forth the requirements we've been talking about here

585
00:58:07.630 --> 00:58:15.169
Helen Pfister: that help from based organization or other entity has to meet in order to be designated as a qualified hio.

586
00:58:15.270 --> 00:58:21.560
Helen Pfister: as well as any ongoing obligation that the corporate has to meet to retain that designation.

587
00:58:21.730 --> 00:58:30.099
Helen Pfister: The qualified at a program. Requirements are in development. I think Cindy has been sort of spear heading back

588
00:58:30.160 --> 00:58:38.060
Helen Pfister: that process. I don't recall exactly what the timing is for bringing those to this group, but I don't know if anyone else on the

589
00:58:38.300 --> 00:58:40.589
Helen Pfister: when that team can can speak to that.

590
00:58:41.210 --> 00:58:42.600
Helen Pfister: I don't have it in front of me.

591
00:58:45.100 --> 00:58:47.089
Helen Pfister: Cindy Jonah.

592
00:58:47.260 --> 00:58:55.720
Courtney Hansen: I can jump in, so we are currently setting up a meeting, for I think, either next week or the week after.

593
00:58:55.810 --> 00:58:58.509
Courtney Hansen: where we're going to have a Town hall

594
00:58:58.530 --> 00:59:03.629
Courtney Hansen: to essentially invite all subcommittee members, all I a/C. Members, and

595
00:59:03.720 --> 00:59:10.589
Courtney Hansen: any members of the public to come and listen to the Qh. I/O criteria and provide comments on it.

596
00:59:10.720 --> 00:59:17.150
Courtney Hansen: We want to make sure that all the right folks are there and able to engage in this discussion with

597
00:59:18.690 --> 00:59:25.459
Courtney Hansen: the right components. And so, since a lot of them live in this subcommittee, a lot of them live on my I,

598
00:59:25.510 --> 00:59:32.540
Courtney Hansen: and there are some that are on either. We decided to hold a separate town hall and invite everyone to join.

599
00:59:32.730 --> 00:59:39.709
Courtney Hansen: so I believe that's still being scheduled. But please look for it soon. We are trying to get it on the books very quickly.

600
00:59:44.520 --> 00:59:55.980
Helen Pfister: so any other, I mean. So to your point, Mark: I think this this policy, really this P. And P. Really set for the framework for developing the actual commit trial program which is going to contain all the required of the Qh. I's: so. Qh: I always have to

601
00:59:56.050 --> 00:59:57.040
to me

602
00:59:59.060 --> 01:00:01.560
next slide, please.

603
01:00:03.330 --> 01:00:07.040
Helen Pfister: So the

604
01:00:07.430 --> 01:00:17.119
Helen Pfister: so obviously to maintain its status off at Hio. Then a participant will have to comply with any ongoing obligations that are set forth in the Qh. I/O program.

605
01:00:17.390 --> 01:00:24.600
Helen Pfister: The Qh. A. Program is also going to include procedures that would permit to the AI

606
01:00:24.650 --> 01:00:32.829
Helen Pfister: to either temporarily suspend or actually terminate a participant status as a call for at Aio, if the determined to be cooperated. There is not conflying with this policy

607
01:00:33.180 --> 01:00:39.089
Helen Pfister: to other things. To add to that one is that the program will include a complaint process

608
01:00:39.230 --> 01:00:43.970
Helen Pfister: by which individuals, entities, or participants can follow a complaint against the qualified HIV,

609
01:00:44.180 --> 01:00:46.980
and by which Cdi will investigate that complaint.

610
01:00:47.150 --> 01:00:55.790

62

Helen Pfister: and also an appeals process, so that in participant that has, who's qualified as a status has been suspended or terminate, can appeal

611
01:00:56.180 --> 01:00:57.330
Helen Pfister: that action

612
01:00:59.450 --> 01:01:00.419
Helen Pfister: that's on

613
01:01:00.650 --> 01:01:01.740
Helen Pfister: any of that.

614
01:01:06.590 --> 01:01:15.070
Helen Pfister: So that's the basic framework. Obviously that was in the details. And the Qh: I program itself. But that's how we've we've outlined the the Qh. I/O, Pmp. For now

615
01:01:16.340 --> 01:01:18.659
Helen Pfister: Helen, See your hand up.

616
01:01:19.840 --> 01:01:21.309
Helen Kim: Hi.

617
01:01:22.050 --> 01:01:33.990
Helen Kim: So I do agree that there are a lot of details, you know, missing from this Pmp. And a lot of it's going to live in this qualified Hoo H. I/O program. But

618
01:01:34.150 --> 01:01:36.730
Helen Kim: would this Pmt be finalized?

619
01:01:36.850 --> 01:01:43.169
Helen Kim: It would, I assume it would not be finalized until the qualified hio program is fully flushed out and defined.

620
01:01:44.030 --> 01:01:46.950
Helen Pfister: I think that's the intended all the part in the same thing.

621
01:01:47.550 --> 01:01:54.960
Helen Kim: Okay. So this is just really an interim, very, very interim draft, and it would not become final until the program

622
01:01:55.440 --> 01:01:56.350
Helen Kim: finalized

623
01:01:56.830 --> 01:01:57.760
Helen Kim: the Pmp.

624
01:01:58.320 --> 01:01:59.160
Helen Kim: Okay.

625
01:02:00.260 --> 01:02:10.319
Helen Kim: The other question I had was around the definition of intermediary, and so it's a health information, exchange, network, health information, organization or technology.

626
01:02:10.730 --> 01:02:15.559
Helen Pfister: That definition started to cut you off. But so we'll have it in front of us.

627
01:02:15.750 --> 01:02:18.949
Helen Kim: I think it was the first one in this intermediary. Yeah.

628
01:02:26.640 --> 01:02:30.090
Helen Pfister: can we go back a couple of months to this? But to this, by with the definition. Okay.

629
01:02:30.560 --> 01:02:31.509
Helen Pfister: that for

630
01:02:32.120 --> 01:02:33.060
Helen Pfister: back board

631
01:02:33.520 --> 01:02:34.459
Helen Pfister: back more

632
01:02:35.070 --> 01:02:42.640
Helen Kim: there at the bottom. Okay, Sorry, Helen. I just I'd be help if you had in front of us. Yeah, yeah, no worries. So I'm: I i'm just

633
01:02:43.040 --> 01:02:48.030
Helen Kim: I I the use of technology as a in.

634
01:02:48.990 --> 01:02:50.470
Helen Kim: I guess I see that

635
01:02:50.770 --> 01:02:54.039
Helen Kim: somewhat inconsistent with the use of

636
01:02:54.180 --> 01:02:56.350
Helen Kim: intermediary in this whole

637
01:02:56.410 --> 01:02:57.439
Helen Kim: policy.

638
01:02:57.800 --> 01:03:06.499
Helen Kim: For example, you know this health information exchange network, I mean, these are all organized organizations and somewhat entities that can comply.

639
01:03:06.890 --> 01:03:12.100
Helen Kim: And then the use of technology doesn't seem to fit. I'm just wondering what the

640
01:03:12.950 --> 01:03:15.990
Helen Kim: that was done purposely, and also

641
01:03:16.940 --> 01:03:21.630

Helen Kim: the and then the second kind of related question is.

642
01:03:22.890 --> 01:03:26.280
Helen Kim: What if, if in technology can be a. Q. Here

643
01:03:26.590 --> 01:03:31.929
Helen Kim: would you be with the CD. I I be evaluating that these technologies?

644
01:03:32.230 --> 01:03:34.079
Helen Kim: I it just doesn't seem to fit

645
01:03:34.280 --> 01:03:35.250
with this list

646
01:03:35.910 --> 01:03:45.349
Helen Pfister: so fair point. And I think that if we change it to technology, vendor or technology fly provider or some other, it. It's it's meant to be an entity, not an actual

647
01:03:45.420 --> 01:03:49.449
Helen Pfister: technology. So that's a fair point. And I think we can. We can. We can address that.

648
01:03:50.270 --> 01:03:53.759
Helen Kim: Okay, so like a a technology vendor could then

649
01:03:54.920 --> 01:03:56.880
Helen Kim: try to qualify as a Qo.

650
01:03:57.030 --> 01:04:04.479
Helen Pfister: I would think so. I mean, senior, I was jumping. If any reason that i'm i'm i'm so out of my lane here. But I would think that that could be the case.

651
01:04:07.470 --> 01:04:14.250
Cynthia Bero: Yes, Helen, I think that you're Helen. Well, to Helens. Oh, my gosh, no, Helen.

652
01:04:14.260 --> 01:04:29.569
Cynthia Bero: Alan Kim, Thank you for that out, because the intent is that it is an organization. You know some some entity that is an intermediary, not a technology that's an intermediary. And could a vendor.

653
01:04:29.580 --> 01:04:35.360
Cynthia Bero: or, you know, apply as an organization? Yes, they could. But they may not meet all the criteria.

654
01:04:35.460 --> 01:04:41.360
Cynthia Bero: the criteria that will be discussed in the T at the detailed level at the Town Hall that Courtney referenced.

655
01:04:42.010 --> 01:04:43.709
Helen Kim: Okay, Great. Thank you.

656
01:04:43.930 --> 01:04:46.040
Helen Kim: So that that would likely be changed

657
01:04:46.300 --> 01:04:46.949
the next draft

658
01:04:48.450 --> 01:04:51.020
Helen Kim: to technology vendor. Yes, okay.

659
01:04:51.580 --> 01:04:52.439
Helen Kim: all right. Thank you.

660
01:04:56.470 --> 01:04:57.459
Helen Pfister: Any other.

661
01:04:58.120 --> 01:05:06.570

Helen Pfister: Any other comments on the Q. And a program. I mean there, isn't all that much there, there. Obviously it's most. It will be in the program itself. But look, many of the thoughts You may have.

662
01:05:11.930 --> 01:05:12.740
Helen Pfister: Okay.

663
01:05:17.590 --> 01:05:29.679
Deven McGraw: Actually, I did. I did have a thought, you know, one thing. One thing I think we need to be careful of, and obviously this will surface. I I would imagine this will get surfaced in the Town Hall meetings, and then, in subsequent discussions about how to structure. This is

664
01:05:29.740 --> 01:05:34.200
Deven McGraw: is this sort of balance between making sure that there are some minimum criteria

665
01:05:34.230 --> 01:05:46.390
Deven McGraw: that a. Q. H. I would need to meet while sort of recognizing that the enemies that are likely to serve in this role may be at kind of different levels of functionality, and that there might be.

666
01:05:46.670 --> 01:05:55.190
Deven McGraw: we don't necessarily, you know, there might be a way to distinguish, for example, between hardcore requirements that you must need, or you're not a. Q. H. I/O. Versus

667
01:05:55.680 --> 01:06:13.690
Deven McGraw: these are some additive functions, and you should be transparent about what you offer in terms of scope, etc., so that so that people can make choices about which queue Ohio is going to be best suited to their needs. So you know, minimum functionalities versus Nice to have

668
01:06:13.940 --> 01:06:17.310
Deven McGraw: will be will be, I think, should be part of the discussion.

669
01:06:18.020 --> 01:06:30.680

Helen Pfister: Yeah, and this is good. I mean, you'll you'll see at the time how this is going to be. I think this can engender a lot of conversation with a lot of different viewpoints, and it's going to be hard to strike it down with that that satisfies everybody

670
01:06:30.810 --> 01:06:31.709
I got that.

671
01:06:31.770 --> 01:06:39.450
Helen Pfister: So yeah, we welcome. Welcome, all feedback suggestions, comments, anything you can do, you all can do to help us try to get this right.

672
01:06:43.450 --> 01:06:46.649
Helen Pfister: How on your hand is up to that scope from before. But you have another comment.

673
01:06:48.760 --> 01:06:51.430
Helen Kim: Oh, this from before I'll lower it.

674
01:06:53.820 --> 01:06:54.970
Helen Pfister: Anyone else.

675
01:06:57.290 --> 01:06:58.069
Helen Pfister: Okay?

676
01:06:58.260 --> 01:07:05.270
Steven Lane: Then I think I turn it back over to. I I did. I did have a question. I was trying to find the hand raised there.

677
01:07:05.710 --> 01:07:07.729
Steven Lane: Sorry, Helen. Yeah. Go for it.

678
01:07:07.850 --> 01:07:14.979
Steven Lane: Yeah. So in the the Cue Ohio program document.

679
01:07:15.000 --> 01:07:17.330

Steven Lane: It talks about

680
01:07:17.600 --> 01:07:31.409
Steven Lane: that that it sets forth the requirements for a participant who is also an intermediary to be designated as a qu Ohio? Do we use participant to mean the same thing as signatory? Or do we have? Are those terms

681
01:07:31.470 --> 01:07:42.870
Helen Pfister: defined differently?

682
01:07:43.040 --> 01:07:44.629
Steven Lane: So that that

683
01:07:44.680 --> 01:07:51.089
Steven Lane: is it clear to me when I read the documents that say, Who needs to? Who Who are the signatories?

684
01:07:52.350 --> 01:08:03.540
Steven Lane: We just actually went over that, you know recently. And and it. It doesn't look like H. Ios need to be signatories to me. Can you? Can you clarify where that is stated?

685
01:08:04.260 --> 01:08:18.190
Helen Pfister: I mean it's in the statute itself. I believe I don't have that in front of me, and I don't know you know what's we'd have to go back and look at the various materials that that have been issued, but they definitely are meant to be signature, and if that's not clear, we can. We can take a look at that and see what we can do to make it clear.

686
01:08:19.060 --> 01:08:22.000
Courtney Hansen: and if I can jump in.

687
01:08:22.340 --> 01:08:36.519
Courtney Hansen: they are not required signatories under ab 133, or health and safety code, 1, 3, 0, 2, 9 0. However, we are asking that if a. An intermediary would like to become a Q. Hio that they sign on to the Dsa

688
01:08:37.319 --> 01:08:38.349
Steven Lane: by

689
01:08:38.960 --> 01:08:39.939
Steven Lane: Tuesday.

690
01:08:41.220 --> 01:08:42.590
Courtney Hansen: not necessarily.

691
01:08:42.770 --> 01:08:44.899
Courtney Hansen: but encouraged by a Tuesday.

692
01:08:45.700 --> 01:08:48.729
Cynthia Bero: But before they before they are qualified

693
01:08:49.250 --> 01:08:50.719
Courtney Hansen: Yes, absolutely

694
01:08:51.380 --> 01:08:56.550
Steven Lane: I. It would. It would probably be nice if that were made clearer in the public documentation.

695
01:08:58.040 --> 01:08:58.889
Thank you.

696
01:09:06.720 --> 01:09:07.800
Helen Pfister: Thanks. Courtney.

697
01:09:09.210 --> 01:09:10.599
Helen Pfister: Anything else.

698
01:09:19.979 --> 01:09:20.790
Helen Pfister: Okay?

699
01:09:20.859 --> 01:09:23.540
Helen Pfister: Then I think if you go over to

700
01:09:23.660 --> 01:09:24.609
Helen Pfister: what need to.

701
01:09:26.689 --> 01:09:27.529
Helen Pfister: Yeah.

702
01:09:27.569 --> 01:09:30.269
Courtney Hansen: next slide. I think it's time for a public comment.

703
01:09:34.000 --> 01:09:34.819
Courtney Hansen: No

704
01:09:36.460 --> 01:09:48.199
Courtney Hansen: individuals in the public audience who have a comment may answer it in the Q. A. Or otherwise. Raise your hand using the zoom teleconference options as we previously discussed.

705
01:09:48.250 --> 01:09:51.019
Courtney Hansen: and you will be called on in the order your hand was raised.

706
01:09:51.290 --> 01:09:54.369
Courtney Hansen: Please state your name and organization affiliation.

707
01:09:54.490 --> 01:09:56.950
Courtney Hansen: Please keep comments respectful and brief.

708
01:09:57.410 --> 01:10:00.029
Courtney Hansen: and then we'll turn it over to

709
01:10:00.410 --> 01:10:06.040
Courtney Hansen: Emma or Alice to let us know if there are any public comments.

710
01:10:06.260 --> 01:10:09.879
Alice H - Manatt Events: Thank you. Gordon currently have no hands raised at this time.

711
01:10:10.870 --> 01:10:12.159
Courtney Hansen: We'll just give it

712
01:10:12.230 --> 01:10:14.669
Courtney Hansen: a minute or 2 to

713
01:10:15.150 --> 01:10:17.510
Courtney Hansen: let folks decide if they would like to

714
01:10:17.600 --> 01:10:19.239
give us a public comment.

715
01:10:26.410 --> 01:10:27.190
All right.

716
01:10:28.810 --> 01:10:30.869
Alice H - Manatt Events: Oh, John, you should not be able to unmute.

717
01:10:34.290 --> 01:10:36.320
ljohns: Thank you. This is Lucy Johns.

718
01:10:36.340 --> 01:10:39.529
ljohns: It was revealed to me in the course of this meeting

719
01:10:39.700 --> 01:10:40.610
ljohns: that

720
01:10:40.820 --> 01:10:42.870
ljohns: comments submitted

721
01:10:43.750 --> 01:10:47.669
ljohns: concerning all of your drafts will become public.

722
01:10:47.870 --> 01:10:50.170
ljohns: What about responses

723
01:10:50.520 --> 01:10:53.970
ljohns: from the Iii to those comments

724
01:10:54.360 --> 01:10:58.449
ljohns: Is that required to be recorded and made public?

725
01:10:59.020 --> 01:11:01.380
ljohns: Is it intended? Is it possible?

726
01:11:07.620 --> 01:11:08.779
ljohns: Did you hear me?

727
01:11:09.140 --> 01:11:12.799
ljohns: I did? Oh, I'm: sorry. Okay. You're thinking.

728
01:11:12.860 --> 01:11:21.519
Courtney Hansen: No, there is no requirement that we post responses to public comments that we receive.

729
01:11:21.880 --> 01:11:24.870
Courtney Hansen: We will incorporate

730
01:11:25.560 --> 01:11:28.589
Courtney Hansen: some feedback into the final draft, though.

731
01:11:33.110 --> 01:11:34.019
Courtney Hansen: thank you.

732
01:11:37.920 --> 01:11:40.230
Alice H - Manatt Events: We have no other hands raised at this time.

733
01:11:46.180 --> 01:11:47.150
Courtney Hansen: alright.

734
01:11:49.020 --> 01:11:55.689
Courtney Hansen: with no other hands raised. I think we can move on to our closing remarks.

735
01:11:59.910 --> 01:12:01.609
Courtney Hansen: So next slide.

736
01:12:04.120 --> 01:12:06.959
Courtney Hansen: So thank you for participating in today's meeting.

737
01:12:07.240 --> 01:12:10.160
Courtney Hansen: From here we will share a summary, and

738
01:12:10.350 --> 01:12:12.440
Courtney Hansen: of our notes from today's meeting

739
01:12:12.770 --> 01:12:17.700
Courtney Hansen: maintain the public comment period for P. And P. Is currently released.

740
01:12:18.140 --> 01:12:24.860
Courtney Hansen: Consider feedback received to draft language for the Pn. Views and development, and continue to draft Pmp. Language

741
01:12:25.270 --> 01:12:30.720
Courtney Hansen: and share information about the Town Hall meeting we previously or I previously mentioned.

742
01:12:31.170 --> 01:12:36.870
Courtney Hansen: that will be held in February to solicit additional stakeholder feedback on the Qh. I/O program.

743
01:12:37.460 --> 01:12:45.289
Courtney Hansen: This will be an opportunity for you to weigh in on what the Qh. I/O program looks like, including the criteria to become a Qh. I/O.

744
01:12:45.840 --> 01:12:47.189
Courtney Hansen: We hope to see you there.

745
01:12:48.090 --> 01:12:54.159
Courtney Hansen: Please participate in the current public comment period. Your input is critical.

746
01:12:54.380 --> 01:13:00.069
Courtney Hansen: We need. We want to get this right, and your input is absolutely critical at ensuring that we do.

747
01:13:01.420 --> 01:13:09.830
Courtney Hansen: and as always, I encourage you to stay in touch and send me any additional feedback on the Qio program, Pnp or other topics we covered in today's meeting

748
01:13:11.630 --> 01:13:12.510
Courtney Hansen: next slide.

749
01:13:16.420 --> 01:13:27.699
Courtney Hansen: I encourage you all to visit the Cal Hhs Dxf. Website, which contains a number of resources, including links to the Dsa. Signing portal and an FAQ. With additional information on the Dsa and the portal.

750
01:13:31.200 --> 01:13:33.460
Courtney Hansen: and to highlight

751

01:13:34.110 --> 01:13:39.179
Courtney Hansen: Tuesday is the deadline for all required signatories to sign on to the Dsa.

752
01:13:39.610 --> 01:13:46.469
Courtney Hansen: So January 30, first, 2023 has finally approached so we look forward to seeing

753
01:13:46.670 --> 01:13:50.550
Courtney Hansen: all of those requires signatory assign on by Tuesday

754
01:13:51.690 --> 01:13:52.639
Courtney Hansen: next slide.

755
01:13:55.370 --> 01:14:00.410
Courtney Hansen: Our next meeting will be held virtually on March ninth, from 9 am. To 1130.

756
01:14:00.490 --> 01:14:04.549
Courtney Hansen: We will notify the subcommittee members, as future meeting dates are confirmed.

757
01:14:05.690 --> 01:14:12.239
Courtney Hansen: Thank you again, and I look forward to working together to implement the Dxf. And improve the health and well-being of Californians.

758
01:14:14.970 --> 01:14:17.180
Alice H - Manatt Events: Thank you for joining you may not disconnect.