Julian W - Manatt Events: Hello and welcome to today's program. My name is Julian and I'll be in the background answering any zone technical questions.

Julian W - Manatt Events: If you experience technical difficulties during this session.

Julian W - Manatt Events: Please stop your question into the Q. And a section located at the bottom of your zoom. Webinar viewer and producer will respond.

Julian W - Manatt Events: during today's event live close captioning will be available.

Julian W - Manatt Events: Please click on the CC button at the bottom of your zoom window to enable or disable.

Julian W - Manatt Events: With that I'd like to introduce your first speaker for today, John O'hangan Cdo for, and Kl. Hhs and director for CD li.

Julian W - Manatt Events: John. You now have the floor.
Thank you, Julian, and thank you, all of you for joining us excited to welcome you to our fourth Webinar in our information as Power Webinar series. for those of you who are joining for the first time. This series is a set of informational webinars that we’re hosting over the next year to discuss the 2

California's data exchange framework, or Dx, that visual here throughout the Webinar. It's data sharing agreement, or Dsa and policies and procedures commonly referred to as Pmps and the new programs we're developing to support their implementation. So welcome.

for your reference. Each webinar will be recorded and posted to our data exchange prem work website along with the presentation slides.

today's presentation will focus on the data exchange framework.

Q. H. I/O program.

and provide a demonstration of the data sharing agreement signature portal.

at any point during the Webinar. Please feel free to submit your questions through the zoom. Q a.

And at the end of the presentation our team will be. We'll select questions from the Q. A. To be answered live as always. if your questions not answered during the session, and you'd like to follow up with us. Please submit to our email address listed here. Cdii at chhs.ca.
John Ohanian: we have a great speaker line up for you today. We're really excited to have a great team that's supporting this effort here incredible legal leader. Cardney Hansen is here. She's our assistant chief counsel here at Cdi.

18
00:02:34.330 --> 00:02:40.779
John Ohanian: Robert Jordan is a senior consultant with Bizarre is going to be giving you a demo of the data sharing agreement portal

19
00:02:40.870 --> 00:02:54.079
John Ohanian: Cindy Barrow, Senior advisor. With my that I will be going into the Qao program, and finally Juliette Mall and senior manager with my that will be covering our Grants program. So a great line up and again, thanks for joining.

20
00:02:54.320 --> 00:02:56.550
John Ohanian: let's go back here

21
00:02:57.710 --> 00:03:17.019
John Ohanian: with that, we're going to start briefly by recapping our vision for data exchange in California and providing an update on Key Data exchange framework implementation activities. Since our last Webinar a lot of folks have been asking what's been going on. So we've been directing them to these re recorded webinars. We encourage you to to spread the word when people are asking.

22
00:03:17.210 --> 00:03:23.940
John Ohanian: we're gonna then go into a demonstration of the recently launched data, sharing agreement, signing portal

23
00:03:23.970 --> 00:03:26.670
John Ohanian: and run through a few questions that have already come up.

24
00:03:27.010 --> 00:03:40.130
John Ohanian: And then next, we'll take a deep dive into the Data Exchange framework qualified health information, organization, or Qh. I/O program describing what it is, its guiding principles, its capabilities, and what's coming next?

25
00:03:40.250 --> 00:03:51.789
John Ohanian: We'll close with a few minutes with Q. And a. At the end. So please feel free to answer your questions. The Zoom's, Q. And a. Feature. And again we're going to do our best to answer as many as we can today.
John Ohanian: So next slide, please.

John Ohanian: So what is our vision for data exchange in California? Our vision is for every Californian and the health and human service providers and organizations that care for them, that they'll have timely access timely and secure access to usable electronic information.

John Ohanian: that is needed to address their health and social needs and enable the effective and equitable delivery of services to improve their lives. And well being a Cal Hhs. We talked about being more person-centered, and that's really what this effort drives for.

John Ohanian: so a few updates on the data exchange framework.

John Ohanian: since our last month

John Ohanian: since last month's Webinar on November 20 s

John Ohanian: Since then we've launched our Dsa signing portal

John Ohanian: that allows organizations to electronically execute the data sharing agreement. We're going to provide a little demo in a little bit, and you get the answer, and we'll be sharing some frequently asked questions with the group.

John Ohanian: we are currently drafting new policies and procedures for the data sharing agreement, and we'll be discussing them in an at next week's upcoming
John Ohanian: implementation advisory committee, or I see we have a lot of acronyms around here, and our data sharing agreement. Pmp: subcommittee meetings. So lots going on in the next 2 weeks.

36
00:05:10.130 --> 00:05:17.780
John Ohanian: We’re also developing a specific Q. H. I/O criteria and funding parameters for the onboarding and technical assistance grants.

37
00:05:17.860 --> 00:05:22.890
John Ohanian: And as always more information on these and the data exchange framework are available on our website.

38
00:05:23.610 --> 00:05:35.699
John Ohanian: If we go to the next slide we have really exciting news. we are. we are announcing. This is your first hearing it. Now that we intend to award 8 educational initiative grants.

39
00:05:35.730 --> 00:05:54.000
John Ohanian: we just are so excited to provide it. this announcement. It's going to provide a critical funding to to support educational activities, such as Webinars and conference sessions designed to provide more information about the data exchange framework to

40
00:05:54.010 --> 00:05:57.400
John Ohanian: signers of the agreement potential signers as well.

41
00:05:57.620 --> 00:06:07.330
John Ohanian: we intend to provide 8 awards to these associations. the first is a multi-association initiative led by america's, physicians, groups.

42
00:06:07.510 --> 00:06:13.979
John Ohanian: we also have the California Medical Association, the California Primary Care Association.

43
00:06:14.030 --> 00:06:17.210
John Ohanian: the County Health Executives Association of California.

44
00:06:17.330 --> 00:06:20.130
John Ohanian: The American Academy of Pediatrics, California Chapter one

John Ohanian: The California Council of the Community Behavioral Health Agencies.

John Ohanian: and the leading age

John Ohanian: California Foundation.

John Ohanian: So these associations represented signatories across the State

John Ohanian: and Cdis very much. We are all looking forward to working with these intended grantees to further educate and promote the data Exchange framework.

John Ohanian: Additional awards may be announced at a later date, but for now I'm. Thrilled in welcoming and to be partnering with these organizations to spread the word about data, exchange framework. So congratulations.

John Ohanian: And finally, before we discuss the data sharing agreement and the signing portal in greater detail. We're excited to highlight one of our early signers. Today

John Ohanian: we have River City Medical Group.

John Ohanian: who is a progressive

John Ohanian: Independent Physicians Association, uniquely dedicated to serving both medical and Medicare populations. They signed the data sharing agreement earlier this
month because they and in their words, not mine, they understand that achieving better outcomes for the populations they serve

56
00:07:30.760 --> 00:07:34.529
John Ohanian: will be driven in a large part about how

57
00:07:35.050 --> 00:07:43.629
John Ohanian: will be driven in large part by how Well, their organization collaborates with all providers in the network, with actionable data

58
00:07:43.830 --> 00:07:58.390
John Ohanian: only by sharing only by openly sharing data of their of the members health care Experience Can providers be best prepared to deliver high quality care that meets the specific needs of their patients?

59
00:07:58.600 --> 00:08:04.960
John Ohanian: apologies. I am coming down with the flu, and not, quite able to get through this. So excuse me.

60
00:08:06.050 --> 00:08:21.060
John Ohanian: So we're just really proud to have them on board obviously, that they are are strong partners in the sense of seeing this. I know a lot of you do, and that's why you're here as well. so thank you for being here, and and being a part of that that greater movement that we're that we're on.

61
00:08:21.290 --> 00:08:26.059
John Ohanian: And so it's just really great to have them on board. So we're going to go on to the

62
00:08:26.180 --> 00:08:30.930
John Ohanian: to some of the business of today, and i'm going to hand it over to Courtney.

63
00:08:31.820 --> 00:08:32.950
Courtney Hansen: Thanks, John.

64
00:08:33.070 --> 00:08:33.980
John Ohanian: Thank you.
Courtney Hansen: So, as John mentioned, I'm Courtney Hansen, I'm the Assistant Chief Council for Cdi. I know you are all here to see how you actually sign the Dsa. But before we get there, let's make sure we're all on the same page by providing another overview of the Dsa's components.

Courtney Hansen: especially as the mandatory data sharing agreement signing date approaches.

Courtney Hansen: So what is the data sharing agreement for the Dsa?

Courtney Hansen: So the Dsa is a legal agreement, but a broad spectrum of health organizations will be required to execute by January 30, first, 2024 and 23

Courtney Hansen: It requires data sharing between. I'm sorry data sharing we to begin by January, 30, first, 2024 or 2026, depending on the participant type.

Courtney Hansen: The agreement sets forth a common set of terms, conditions and obligations to support, secure real-time access to, or exchange of

Courtney Hansen: health and social services, information

Courtney Hansen: between and among participants.
Courtney Hansen: It also obligates the organization who signs to all of the policies and procedures that have been established, as well as new ones, either in development or that may be developed in the future.

Courtney Hansen: It is important to note that the Dsa is not intended to replace or supersede any existing or future agreement between signatories that provides a more extensive data exchange than the Dsa.

Courtney Hansen: Next slide.

Courtney Hansen: We've received many questions about who must sign the Dsa. By January 30, first, 2,023.

Courtney Hansen: On the screen you will see a list of required signatory types which can also be found in a. B, 133 and that's health and safety code. 1, 3, 0, 2, 9 0 for the lawyers out there.

Courtney Hansen: and a. Ds. And on the Dsa FAQ. Which is posted on the Dxf website.

Courtney Hansen: This list includes for organizations required to begin sharing data by January, the 30, first.
Courtney Hansen: 2,024, as well as January, 30, first, 2,026;

86
00:11:00.700 --> 00:11:05.889
Courtney Hansen: so organizations that are required to sign by January the twentieth, 26,

87
00:11:06.160 --> 00:11:09.829
Courtney Hansen: or exchange. By January, 2,026 are still required to sign

88
00:11:09.900 --> 00:11:12.490
Courtney Hansen: by January, 30, first, 2,023

89
00:11:12.640 --> 00:11:14.180
Courtney Hansen: lot of January dates.

90
00:11:14.350 --> 00:11:15.300
Courtney Hansen: Next slide.

91
00:11:18.080 --> 00:11:20.560
Courtney Hansen: All mandatory signature.

92
00:11:20.620 --> 00:11:27.120
Courtney Hansen: all mandatory signatories are illegally required by a. B, 133 to execute the Dsa

93
00:11:27.240 --> 00:11:30.080
Courtney Hansen: by January, 30 first 2,023.

94
00:11:30.400 --> 00:11:31.989
Courtney Hansen: So next month.

95
00:11:32.700 --> 00:11:38.310
Courtney Hansen: January, or voluntary signatories, such as county, health, public health.

96
00:11:38.400 --> 00:11:45.009
Courtney Hansen: social services, and other organizations may also choose to sign the Dsa and join the Dxf community.

97  
00:11:45.470 --> 00:11:50.820  
Courtney Hansen: Voluntary signatories may choose to sign after January the 30, first, 2,023,

98  
00:11:50.870 --> 00:11:56.269  
Courtney Hansen: but are encouraged to do so by January 30, first, 2,023, if they’re able to comply with

99  
00:11:56.470 --> 00:12:00.570  
Courtney Hansen: the dsa, and it’s pro policies and procedures

100  
00:12:01.870 --> 00:12:04.939  
Courtney Hansen: for both mandatory and voluntary signatories.

101  
00:12:04.990 --> 00:12:09.360  
Courtney Hansen: The Dsa. Is a final state document, and must be signed as drafted.

102  
00:12:10.370 --> 00:12:16.130  
Courtney Hansen: All signatories should continue to monitor the development of policies and procedures through the coming months

103  
00:12:16.360 --> 00:12:19.869  
Courtney Hansen: for more information on the policies and procedures in development.

104  
00:12:19.930 --> 00:12:24.500  
Courtney Hansen: Please join us this Thursday at 9 0 am. At the Dsa. Pnp. Subcommittee

105  
00:12:24.860 --> 00:12:29.430  
Courtney Hansen: for more information on how to join this meeting. please visit our website.

106  
00:12:30.550 --> 00:12:37.819  
Courtney Hansen: And now I will turn it over to what you would want to see over to Bob to take us through the Dsa signing portal. Thank you.
Robert Jordan: Thank you, Courtney.

Robert Jordan: How do I sign the Dsa? There's a very simple process through the signing portal. It looks like this, and in a few minutes we'll take you through that entire process.

Robert Jordan: You'll see a URL at the bottom, but I'll show you a shortcut to get there.

Robert Jordan: before you begin it's always important to think about who is going to sign within your organization. The key concept is that one person can sign for the entire organization in many cases. So we don't have to have multiple d essays from within your group.

Robert Jordan: The signatory can sign on behalf of multiple facilities. For example, as you'll see in a sample here, a rural medical center could have a hospital, a laboratory, a medical group.

Robert Jordan: all of those can be signed for by a single individual, a health plan one, CEO could potentially sign for the commercial line of business as well as the medical managed Carolina business.

Robert Jordan: and that, of course, brings up the third key point on this slide.
Robert Jordan: which is that there has to be some some license number, as you saw on Courtney slide from the

Robert Jordan: Who must sign the license number comes from the Regulators, and that's a key means of keeping track

Robert Jordan: and for the provider organizations and medical groups. It's their employer. Id number. So gathering that data along with just standard demographics, you know, name, email, telephone number

Robert Jordan: is all you need to begin.

Robert Jordan: So let me take you to the portal itself.

Robert Jordan: Here's the shortcut.

Robert Jordan: Go to the Dxf. page that the Cdi I has built, and right here you'll see

Robert Jordan: register here

Robert Jordan: when you do that, it takes you to the signing portal.
Robert Jordan: That's simple.

Robert Jordan: Where do you begin? Well, there's a help tab right up here with step by step instructions always a good place to begin.

Robert Jordan: But since we know what we want to do, we're going to click, register, to start

Robert Jordan: as the contact person for this particular organization.

Robert Jordan: I'm going to log in with my email address. Whoops can't do that. Actually, i'm signing a new account.

Robert Jordan: Start up at the bottom.

Robert Jordan: I've got to put in my email address.

Robert Jordan: and I'm going to go to

Robert Jordan: the standard email verification.

Robert Jordan: There I have the message from the Dxf signing portal with my verification code.

Robert Jordan: back to the portal.
Robert Jordan: Now I'm in.

Robert Jordan: Now I can build a password.

Robert Jordan: and I am the Contact person for my organization which is going to be. Not.

Robert Jordan: Yes. Medical Center.

Robert Jordan: my job title is an executive assistant.

Robert Jordan: My phone number is going to be 7. 7
Robert Jordan: since I place this in Napa.

00:16:39.690 --> 00:16:41.820
Robert Jordan: so a few keystrokes to enter

00:16:43.050 --> 00:16:46.640
Robert Jordan: the portal will have me logged in in just a second, and there we are.

00:16:46.830 --> 00:16:55.290
Robert Jordan: Notice the register is now changed to my organizations, and over here in the upper right, you see that my name is present.

00:16:57.070 --> 00:17:04.610
Robert Jordan: My organizations is always your friend while in this portal that's the place where you can go to reset and go to any place else.

00:17:05.630 --> 00:17:17.140
Robert Jordan: Since I've already looked at the data sharing agreement. I don't have to do so again, and I've already looked at the policies and procedures, and I've sent them on to my legal organization so they can do their screen.

00:17:17.410 --> 00:17:22.780
Robert Jordan: Now I can see right here. This is the name of the organization. I entered the

00:17:23.240 --> 00:17:24.450
Robert Jordan: click on that.

00:17:25.680 --> 00:17:27.840
Robert Jordan: and I get to fill in the details.

00:17:28.750 --> 00:17:29.670
Robert Jordan: So

00:17:30.520 --> 00:17:36.629
Robert Jordan: do I have subordinate organizations. There's that question. Who's going to sign there's that question
Robert Jordan: in this case. I do have subordinate organizations.

Robert Jordan: What's a subordinate organization? There's some entities that are here on my campus, but they're licensed separately.

Robert Jordan: and therefore I'm going to treat them separately.

Robert Jordan: And since I'm the parent, I don't have to put in a type or an employer, ID number or a license number.

Robert Jordan: but I do have to put in my address.

Robert Jordan: and we'll be in math of the day

Robert Jordan: in California.

Robert Jordan: and our zip code is going to be let's see what's a Nappa

Robert Jordan: 9, 5, 403.

Robert Jordan: There we are now. Who's going to sign?

Robert Jordan: that's the other big decision. Is it going to be me, or is it going to be somebody else?
Robert Jordan: I've already determined. It's going to be the CEO.

Robert Jordan: In that case I know that it's gonna be my friend

Robert Jordan: Ellen Hospital

Robert Jordan: and her address email address

Robert Jordan: happens to be here. She signed for me before.

Robert Jordan: and her title is CEO.

Robert Jordan: Now I look over my screen. I'm all filled in here I've got

Robert Jordan: parent organization information here. My other friend on this portal is, save

Robert Jordan: now

Robert Jordan: primary organization. Information's been saved.

Robert Jordan: i'm not quite ready to send the Dsa document yet, though, because I have remember some subordinate organization. So i'll go back here.

Robert Jordan: Go to subordinate organizations, and i'll add some
Robert Jordan: for one thing.

Robert Jordan: I've got my desk Medical Center Hospital.

Robert Jordan: You'll see an expanded list. These are the primary mandatory People will shortly have an expanded list in here.

Robert Jordan: I'm an acute care hospital

Robert Jordan: and my license number

Robert Jordan: and my mailing address. let's see. I was on hospital way

Robert Jordan: napa

Robert Jordan: Why do I keep forgetting my napa

Robert Jordan: zip code.

Robert Jordan: and

Robert Jordan: submit
Robert Jordan: back to my organizations.

Robert Jordan: and I can see that I have my acute care hospital listed.

Robert Jordan: I have also got a laboratory.

Robert Jordan: So

Robert Jordan: test Medical Center Laboratory.

Robert Jordan: my lab Clinical Laboratory.

Robert Jordan: You'll see that the star now is by the license number. What is my license number?

Robert Jordan: This is not the clea lab number. This is my state license number

Robert Jordan: under that

Robert Jordan: i'm at the same physical location. I don't have to be separate.

Robert Jordan: and once again submit.
Robert Jordan: So it's just that simple. You can see that the demographic information is required is straightforward, and it's just a matter of getting the licenses.

Robert Jordan: So now that I have my primary, I have my subordinate organizations. I'm ready to go.

Robert Jordan: so i'm going to go back here to my primary.

Robert Jordan: and I've got my other favorite button. Send the Dsa document for signature.

Robert Jordan: Am I ready to send it? Yes.

Robert Jordan: now i'll go over to Ellen's email

Robert Jordan: and wait for that to arrive in Ellen's.

Robert Jordan: This is through adobe sign.

Robert Jordan: and it should show up here momentarily.

Robert Jordan: There it is.

Robert Jordan: Ellen now gets on her computer signature, requested.
Robert Jordan: clicks on it.

Robert Jordan: Review and sign

Robert Jordan: Oops forgot. Continue, I abide by adobe. So

Robert Jordan: this is the straightforward Dsa: just as you've seen it before.

Robert Jordan: We'll get down here to the bottom, we'll see that it's pulled in

Robert Jordan: from where you're registered

Robert Jordan: the name of the official who's going to sign the address title phone number an email.

Robert Jordan: So all I have to do is click here to sign

Robert Jordan: whoops. I'll spell her name correctly.

Robert Jordan: apply

Robert Jordan: click, the sign.

Robert Jordan: and it's that simple. The Dsa has been signed.
Robert Jordan: I go back here to Ellen's email.

Robert Jordan: and i'll see you signed

Robert Jordan: Notice that Ellen received a copy of the Dsa.

Robert Jordan: And if I go back to the

Robert Jordan: Portal organization. I go back to my organizations.

Robert Jordan: and I see here the Dsa document has been signed.

Robert Jordan: I go back to my primary organization

Robert Jordan: down at the bottom of the page

Robert Jordan: I find the Dsa.

Robert Jordan: So as the contact person. If somebody asks where is it? I can always go pull a copy.

Robert Jordan: Notice that there's a date time code down here as well.

Robert Jordan: Should you find later that you've got other organizations that you need to add as subordinate organizations.
Then it's very simple to do so. I just go here. Click, Add, I can add my medical group, for example. and going back to the primary notice. It now says, resend Dsa.

so I can always add to this, and each time it'll give me a different date Group, of course, so I've got a perfect dotted trail of everything I've done.

and it's that simple

Julian, back to the other slides, please.

So some frequently asked questions about this have been

what license do I have to put in there, and you can see it's either one from Cdph.

The health plans can be either a department of managed health care or the Department of Insurance, and in some cases a department of health care services as licensed.
255
00:24:59.720 --> 00:25:03.109
Robert Jordan: some managed care providers.

256
00:25:03.220 --> 00:25:09.829
Robert Jordan: Clinical laboratories, as I said, is not the Federal clear number, but the California Department of Public Health Number

257
00:25:10.260 --> 00:25:11.859
Robert Jordan: next slide, please.

258
00:25:15.100 --> 00:25:20.070
Robert Jordan: The other thing that comes up frequently is what exactly is a subordinate organization

259
00:25:20.210 --> 00:25:28.269
Robert Jordan: notice that this all depends upon licensed entities. So if I am a single organization.

260
00:25:28.620 --> 00:25:36.469
Robert Jordan: and I have different subordinates that are licensed separately. I can group them all together and designate a single individual to sign

261
00:25:36.920 --> 00:25:40.859
Robert Jordan: notice at the bottom of this slide. The case we just had.

262
00:25:40.960 --> 00:25:49.330
Robert Jordan: I have a lab within an acute care hospital, and you'll notice that I carried the name of the hospital, the Medical Center.

263
00:25:49.470 --> 00:26:02.029
Robert Jordan: and I put that in as the primary, and then had 2 subordinates, one the hospital and one the lab, so that they can be counted separately. Very important in terms of determining compliance later.

264
00:26:02.230 --> 00:26:03.670
Robert Jordan: Next slide, please.
Robert Jordan: And where do I go to get more information

Robert Jordan: Dxf website from Cbii has got an FAQ that is kept up to date with all the latest questions and answers.

Robert Jordan: we've also got the help page on the Dsa. Signing portal.

Robert Jordan: and there will be a Portal Town Hall on January the sixth.

Robert Jordan: So mark your calendars for that date. and we'll address stakeholder questions at that time. Otherwise submit your questions. And starting now, into the Cdi email address, and they'll find their way into the Town Hall or the FAQ.

Robert Jordan: Julian next slide and taken away Cindy.

Cynthia Bero: Thanks, Bob.

Cynthia Bero: so I would like to spend a few minutes talking with all of you about this new acronym. You all now, no one love called the Q. H. I/O

Cynthia Bero: as John described at the beginning, the date exchange framework is going to create this environment where health and social services information get to the right people when they need it. And and there's a lot of underpinnings that support that movement of information organizations have to be able to
Cynthia Bero: to craft a transaction. They have to be able to find a record based on demographic data. They have to be able to translate data, to conform to certain standards make sure that this is all done securely. So for some organizations. This is something they are capable of doing. They have the systems in place to to manage the exchange of information in this kind of framework.

Cynthia Bero: But for many organizations this is not a capability they have, and they might be seeking the services of a qualified health information organization to help them with their Dsa obligations.

Cynthia Bero: And so, as I said, some some organizations may not need a. Q. H. I/O, but but many will, and so what we are doing is trying to identify. What are the criteria that a. Q. Hio needs? and and how can they best support signatories in their meeting their obligations under the Dsa.

Cynthia Bero: So next slide.

Cynthia Bero: Thank you. So i'm a firm believer that all these acronyms need to be defined at some point. So let me just pause for a minute and define the 2 that I've used. First, one is H. I/O, so H. I/O is a health information organization. It offers services and support to help support this exchange of information between health and human service organizations. So think of them like an intermediary that helps, you know.

Cynthia Bero: package up the data, move it from place to place and make it available to the people that need it. That's what an H. I/O is, and many of you may use an H. I/O. Today
Cynthia Bero: we're drawing a distinction between an HIO and a qualified HIO, and that qualified HIO has demonstrated that they have met all of the capabilities necessary to exchange information in the Dx app the data exchange framework.

Cynthia Bero: So there's certain standards that are going to be created. Certain expectations that will need to be met. And Cdi, I will be

Cynthia Bero: developing a set of criteria that we will ask H. Ios to meet in order to to achieve this qualified status

Cynthia Bero: next.

Cynthia Bero: So we're in the process right now of developing those criteria. And as we're

Cynthia Bero: in the middle of that process, we start to see some key principles emerging things that we want to hold to as we think about the criteria, and I thought I would take a moment today to share some of those criteria with you.

Cynthia Bero: So first principle is that we want signatories to have confidence in the service and the quality of the qhos they select. So as we develop criteria, we're we're actively thinking about. Will this

Cynthia Bero: provide confidence to a signatory that their their data exchange needs will be well supported.

Cynthia Bero: Secondly, we want the program to make sure that there's some stability that things aren't changing too frequently and causing, you know, significant change or disruption that we want there to be a. An environment where you, as a signatory, could
make a good business decision, choose a. Q. H. I. To help you without worrying about things changing in, you know, abruptly.

Cynthia Bero: Third, we want to make sure to establish a process that's fair, where everyone has a reasonable amount of time to understand what's expected of them, and complied with the those expectations.

Cynthia Bero: And last and definitely not least, is the desire to make sure that the program

Cynthia Bero: achieve some degree of equity where we create opportunities for all signatories to successfully participate. Not every organization comes to the Dxf with the same.

Cynthia Bero: you know resources or capabilities, and so we hope the Qh. I/O program will offer that opportunity to level the playing field if you will, for all participants

Cynthia Bero: next.

Cynthia Bero: so what are we looking at? What do we think of? Q. H. I/O needs to be able to do? As I mentioned, we do have the criteria under development. We are anticipating, late winter, early spring that we would be launching an application process. that they

Cynthia Bero: h ios will then apply will be assessed in different 4 different areas. One: it's just about about their organization, how they're structured, how they're governed their status, you know. They stable, healthy organization.

Cynthia Bero: Secondly, we'll be looking at the technologies that they have. Can they support the transactions we expect to flow on the data exchange framework, and can
they do that in the using the technical standards that the Dsa and its policies and procedures will define?

Cynthia Bero: Third and one that's very near and dear to my heart is, will they be able to protect information as it moves? Can they respect patient privacy and make sure information gets to where it needs to securely.

Cynthia Bero: And then, lastly, the reporting and ongoing operations. Once we launch the Dsa.

Cynthia Bero: And the data starts blowing across the framework, we're gonna want to monitor the the the volume of transactions, and how smoothly things are going. So we're gonna look for a Q. H. I. That can contribute to that reporting process.

Cynthia Bero: Next.

Juliette Mullin: Great. Thank you, Cindy. So I'm here to take a couple of minutes here to talk about the role of Qhos in the Data Exchange Framework Grant program and a little bit about that program itself. So the Grant program is going to provide funding to support a number of activities for signatories to become and ensure that they are meeting the requirements in the Dsa.

Juliette Mullin: Those will include more broadly technical assistance grants and other opportunities for signatories to receive funding to help them meet implementation. Today, I'm gonna talk just about one category of grants, which is the Qh. I/O onboarding grants for signatories who are seeking Q. H. I/O. Services
Juliette Mullin: they will be able to work with their selected Qh. I/O. To apply for Qh. I/O. Onboarding Grant

Juliette Mullin: the qh onboarding grants will be available to support one time expenses associated with connecting to a. Q. H. I/O.

Juliette Mullin: Now I will note that Qh. I/O. Onboarding grants will not be available to signatories who are already connected to a. Qho or to signatories who plan to meet their Dx app obligations without the use of a. Q. H. I/O.

Juliette Mullin: An important note there which I teed up at the beginning. Here is that there are other grant opportunities for signatories who are seeking to meet their obligations without connecting to a. Q. H. Ao.

Juliette Mullin: So this is a kind of a high level overview of how that process will work, and what the role of Qhos will be in those onboarding grants

Juliette Mullin: that i'll hand it back to Cindy.

Cynthia Bero: Thanks, Juliet.

Cynthia Bero: So you may have seen a timeline that looks like this before. I want to go back to the You know the q hio application process that I just outlined and give you a sense of when those milestones are so across the top. Here you see some of the milestones for signing a B 133, and and the signing of the the Dsa on January 30 first to

Cynthia Bero: 2023 and what i'd like to point out on the bottom. Half of this timeline are some of the key key moments for the Q. H. I/O program.
Cynthia Bero: the first one is the date. We hope to launch the application process. So sometime in February we will post the application and invite any health information organization that would like to be qualified under this program to submit an application.

Cynthia Bero: and then, following the review of those applications, we are looking forward to some time in early May announcing the Q.H. Isos. So signatories could start to plan for, you know, looking at services that are available to them in that timeframe.

Cynthia Bero: Next slide, please.

Cynthia Bero: looking way forward, and probably more pages that are on the calendar graphics on the slide.

Cynthia Bero: we do expect the you know the future will bring technology, changes and new capabilities, new transaction patterns, new ways of delivering information to each other, and we expect that the Dsa and the Dxf.

Cynthia Bero: Will adapt and evolve

Cynthia Bero: to meet those new capabilities and the goal of this program is to introduce those, but do it in a measured and careful fashion, so that so that the H Isos can adapt. And so that signatories also have time to implement those capabilities. So while we’re developing criteria for 2023 we should also expect that this is a program that will evolve over time.

Cynthia Bero: and with that I will turn things back to.

Cynthia Bero: I think the Q. A.
John Ohanian: Excellent Well, I know there's been a lot of activity in the Q. A. As usual. So appreciate all of your comments. I'm gonna turn it to rim to highlight some questions on.

327
John Ohanian: But the essay side of things.

328
John Ohanian: I should say Dsa portals. I don't think.

329
Rim Cothren, CDII CalHHS: Sorry, John, I was searching for

330
Rim Cothren, CDII CalHHS: Be on mute.

331
Rim Cothren, CDII CalHHS: Sure there were a few questions on Dsa signing one

332
Rim Cothren, CDII CalHHS: in particular, asked was about a public health laboratory that is already reporting to Calories share information.

333
Rim Cothren, CDII CalHHS: And does that that laboratory also need to sign the the data sharing agreement, or is it considered a voluntary Ab. 133 requires clinical laboratories, as they are defined in business and professional code. Section 12,

334
Rim Cothren, CDII CalHHS: 65, and are the licensed by the California Department of Public Health to sign the Dsa Cal Ready is a separate system from the Data Exchange framework. And if you still have questions about whether you need to sign the Dsa. We'd recommend that you can so consult your legal council to understand

335
Rim Cothren, CDII CalHHS: whether you meet the criteria listed in Ab 133

336
John Ohanian: I can come back to you if you need more time to.

Rim Cothren, CDII CalHHS: Yeah, I was going through. I don't know that there were any other questions about the Dsa. That I see right now that we didn't answer to the individuals directly. So I think you can go ahead.

John Ohanian: Okay, I'll turn it over to Julia.

Juliette Mullin: Great. I'm seeing a few different questions about the Grant program in the chat. We got. We got one question about announcing additional details about the educational grant awards, including the amounts.

Juliette Mullin: Cdi. I will be providing additional details about the Grant awards, as those are finalized with all of the grantees, so there'll be additional information on that coming in the coming weeks.

Juliette Mullin: and thank you for that question.

Juliette Mullin: i'm. Also seeing a few questions about some of the funding parameters for the Qh. I/O onboarding grants

Juliette Mullin: and i'll just say at a high level there that Cdi is continuing to refine and finalize. Qh. I/O onboarding grant funding parameters and all of the different qualification criteria for that Grant

Juliette Mullin: Today I intend to discuss additional details around that at the IC meeting of January, and invite in the public to participate and join that session, to to hear additional details as those become available.
Juliette Mullin: and then we're i'm. Also seeing some questions around the timeline for Qh. On boarding ground. So again I would recommend that the public and and individuals

00:40:22.510 --> 00:40:38.199
Juliette Mullin: who are joining the session today, and would like to know additional information about the Qh. On boarding timeline. Join the IC. Meeting of January. Some of these details are continuing to be finalized, and we'll be sharing additional updates on that in the January IC meeting.

347
00:40:39.630 --> 00:40:44.230
Juliette Mullin: I think that covers Grant questions.

348
00:40:46.440 --> 00:40:49.749
John Ohanian: That sounds good. Let's go back to Rim, and then we're going to go over to Cindy.

349
00:40:51.700 --> 00:41:02.190
Rim Cothren, CDII CalHHS: hey? There was an additional question in the Q. A. About whether the pnps were still in development, or whether they were all completed.

350
00:41:02.200 --> 00:41:16.819
Rim Cothren, CDII CalHHS: We are continuing to work on policies and procedures to accompany the Dsa in fact, some of those developing policies and procedures will be discussed at the Dsa. And Policy and Procedure

351
00:41:17.150 --> 00:41:27.660
Rim Cothren, CDII CalHHS: Subcommittee meeting on the fifteenth, and at the Iac meeting next week on the twentieth, we'd invite people to participate in those meetings, so they can hear the discussion

352
00:41:27.670 --> 00:41:40.059
Rim Cothren, CDII CalHHS: be continuing to develop pnps over the course of 2,023 as well. But all pmps should be completed by the time exchange is required.

353
00:41:40.390 --> 00:41:44.149
Rim Cothren, CDII CalHHS: I'd recommend that people

354
00:41:44.290 --> 00:41:51.000
Rim Cothren, CDII CalHHS: continue to monitor the activities of the Dsa Subcommittee to keep abreast of what's going on with Pmps.

355
00:41:51.120 --> 00:42:13.640
Rim Cothren, CDII CalHHS: there was one other question about the signing portal, and that's whether social services organizations can also use the Dsa. Signing portal. Yes, any organization that wishes to sign the Dsa can use the signing portal. If you don't find your organizational type listed there, then sign with a type of other

356
00:42:14.720 --> 00:42:16.980
Rim Cothren, CDII CalHHS: John. I think that's all that I had at this time.

357
00:42:17.800 --> 00:42:21.130
John Ohanian: Great. Turning it over to Cindy.

358
00:42:22.230 --> 00:42:33.889
Cynthia Bero: Thank you. We had a question that came in about whether entities can select their own QH. I/O, or will they have a QH. I/O. Recommended by location?

359
00:42:33.900 --> 00:42:56.479
Cynthia Bero: I think cities are free to choose whichever QH. I/O, they think will best meet their needs. And that maybe someone in their region, or it may be someone else, I mean, if it's really their choice. And I also want to point out that some organizations may feel that they can meet all the requirements of the Dsa without a QH. I/O. So it's not necessary that you choose one.

360
00:42:58.660 --> 00:42:59.779
Cynthia Bero: Thank you, John.

361
00:43:00.730 --> 00:43:09.020
John Ohanian: Thank you, and thank everyone for your questions. I'm going to just pause for a second for any of the panelists have any other remaining questions or points you want to make.

362
00:43:11.250 --> 00:43:19.679
Juliette Mullin: Yeah, there is one additional grant question that came in. I thought question about the expected grant size for the QH. I/O onboarding grants
Juliette Mullin: Cdi has not set a particular size for that Grant domain, but we can share that. The total size of the Grant program, including Q. H. I. Onboarding technical Assistance and Educational Grants is 50 million dollars.

John Ohanian: Thank you for that.

John Ohanian: And I think there was a caveat wanted to make for everyone. We're obviously having lots of questions and answers, and we all definitely recommend that.

John Ohanian: you know, at a high level, if you know that you're going to sign, we recommend consulting your Legal Council as well. for obviously purposes. So with that i'm going to close Q. A. And and just kind of

John Ohanian: wrap us up here if that works for the team any other.

Okay.

John Ohanian: So I just want to thank you once again for joining us, and continued to stay involved our Dsa signing Portal Town Hall is going to happen on January sixth, 11 am. To 12 Pm.

John Ohanian: And our next Webinar. On Thursday, January nineteenth, from 9 to 10

John Ohanian: a

John Ohanian: We have upcoming Dsa: the data sharing agreement, Pmp: Subcommittee this Thursday, and we have a implementation advisory committee next week.
John Ohanian: So don't forget it to email us to get added to our lists. And also we're looking for your input if there are topics that you think should be covered as at one of these Webinar series additional areas of clarification and assistance. Please let us know. Please reach out to us.

John Ohanian: and check out our website, and you can stay in touch. So with that, I hope you have a really nice day and take care of talk soon.