

# Data Exchange Framework Digital Identity Health Plans Focus Group Meeting #2

California Health & Human Services Agency

Tuesday, March 29, 2022

2:00 p.m. to 3:30 p.m.

# Agenda

2:00 PM	<b>Welcome and Goals</b> <ul style="list-style-type: none"><li>• <i>Dr. Rim Cothren, Independent HIE Consultant to CDII</i></li></ul>
2:05 PM	<b>Review of <u>DxF</u> Vision and AB-133 Requirements for a Strategy for Digital Identities</b> <ul style="list-style-type: none"><li>• <i>Dr. Rim Cothren</i></li></ul>
2:10 PM	<b><u>Public Comment</u></b>
2:20 PM	<b>Use Cases and Data Elements for Digital Identities</b> <ul style="list-style-type: none"><li>• <i>Dr. Rim Cothren</i></li></ul>
3:00 PM	<b>Conceptual Strategy for Digital Identities</b> <ul style="list-style-type: none"><li>• <i>Dr. Rim Cothren</i></li></ul>
3:25 PM	<b>Closing Remarks and Next Steps</b> <ul style="list-style-type: none"><li>• <i>Dr. Rim Cothren</i></li></ul>

# Welcome and Goals

# Vision for Data Exchange in CA

Every Californian, and the health and human service providers and organizations that care for them, will have timely and secure access to usable electronic information that is needed to address their health and social needs and enable the effective and equitable delivery of services to improve their lives and wellbeing.

# Goal



## Of the Focus Groups

To gain input from specific stakeholder perspectives on a strategy for digital identities for the Data Exchange Framework

The development of a robust and effective Digital Identities Strategy will require expert counsel. CalHHS will convene several expert focus groups to inform our understanding of the need and project approach.

- Health information exchanges
- Consumer privacy
- Health care providers
- Health plans
- Social service organizations
- State health and human service departments

# Digital Identities Strategy

## *Statutory Requirement*

AB133 requires that, by July 31, 2022, CalHHS in consultation with the Stakeholder Advisory Group, develop:

“a strategy for unique, secure digital identities capable of supporting master patient indices to be implemented by both private and public organizations in California.”

# Public Comment Period

# Discussion Questions on a Strategy for Digital Identity



# Discussion Objectives



To begin to explore:

- ① Use Cases and Data Elements for Digital Identities
- ② Conceptual Strategy for Digital Identities

# Recap

1. Can use local identifiers such as member ID as part of a digital identity
2. Should consider multiple use cases for digital identities, including care coordination and population health
3. Should consider a statewide index
4. Might consider creating and communicating a statewide identifier, but not require patients to apply for one

# Data Elements



What personal data should be collected, used, or shared?

## USCDI v1

- Name
- Previous name
- Date of birth
- Race and ethnicity
- Sex (assigned at birth)
- Preferred language
- Current address
- Previous address
- Phone number
- Email address

## USCDI v2

*USCDI v1 plus...*

- Sexual orientation
- Gender identity

## USCDI v3

*USCDI v2 plus...*

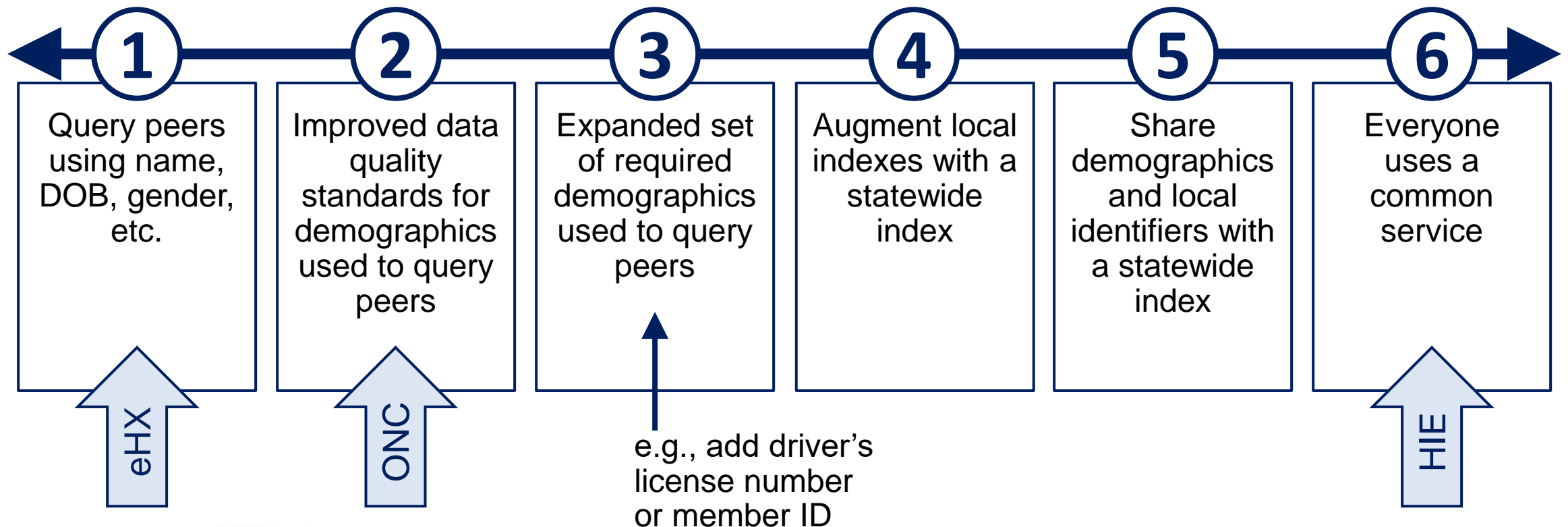
- Date of death
- Tribal affiliation
- Related persons
- Occupation

Considering potential use cases we discussed last time...

What attributes are useful for matching?  
Which are useful for other purposes?

# Conceptual Strategy

 Where might California aim on such a continuum?



# Closing Remarks and Next Steps

# Digital Identities Strategy

## *Development Plan: Approach and Timeline*

- Mar* Refine strategy components with emphasis on privacy, security
- Apr* Complete a draft strategy
- May* Refine strategy with AG; align potential requirements with DxP, DSA
- Jun/Jul* Finalize strategy for delivery to legislature (June, July 2022)

CDII will keep the Stakeholder Advisory Group apprised of progress at each meeting, elevating key issues raised by focus groups for discussion.

For more information or questions on Digital Identity Focus Group meeting scheduling and logistics, please email Rim Cothren ([Robert.Cothren@chhs.ca.gov](mailto:Robert.Cothren@chhs.ca.gov))