Data Exchange Framework
Digital Identity Health Care Providers
Focus Group Meeting #2

California Health & Human Services Agency
Thursday, March 10, 2022
5:00 p.m. to 6:30 p.m.
# Agenda

<table>
<thead>
<tr>
<th>Time</th>
<th>Session Title</th>
<th>Presenter</th>
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<tbody>
<tr>
<td>5:00 PM</td>
<td><strong>Welcome and Goals</strong></td>
<td>Dr. Rim Cothren, Independent HiE Consultant to CDII</td>
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<tr>
<td>5:05 PM</td>
<td><strong>Review of DxF Vision and AB-133 Requirements for a Strategy for Digital Identities</strong></td>
<td>Dr. Rim Cothren</td>
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<td>5:10 PM</td>
<td><strong>Public Comment</strong></td>
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<tr>
<td>5:20 PM</td>
<td><strong>Conceptual Strategy for Digital Identities</strong></td>
<td>Dr. Rim Cothren</td>
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<td>6:00 PM</td>
<td><strong>Data Elements in a Digital Identity</strong></td>
<td>Dr. Rim Cothren</td>
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<td>6:25 PM</td>
<td><strong>Closing Remarks and Next Steps</strong></td>
<td>Dr. Rim Cothren</td>
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Welcome and Goals
Vision for Data Exchange in CA

Every Californian, and the health and human service providers and organizations that care for them, will have timely and secure access to usable electronic information that is needed to address their health and social needs and enable the effective and equitable delivery of services to improve their lives and wellbeing.
Goal

Of the Focus Groups
To gain input from specific stakeholder perspectives on a strategy for digital identities for the Data Exchange Framework

The development of a robust and effective Digital Identities Strategy will require expert counsel. CalHHS will convene several expert focus groups to inform our understanding of the need and project approach.

- Health information exchanges
- Consumers
- Providers
- Health plans
- Social service organizations
- State health and human service departments
AB133 requires that, by July 31, 2022, CalHHS in consultation with the Stakeholder Advisory Group, develop:

“a strategy for unique, secure digital identities capable of supporting master patient indices to be implemented by both private and public organizations in California.”
Public Comment Period
Discussion Questions on a Strategy for Digital Identity
Discussion Objectives

To begin to explore:

2. Data Elements in a Digital Identity
Recap

1. Don’t need a statewide health identifier, but should instead reuse identifiers already issued (e.g., driver’s license)

2. Focus on linking health records to an identity, not on consensus on an individual’s demographics
Conceptual Strategy

Where might California aim on such a continuum?

1. Query peers using name, DOB, gender, etc.
2. Improved data quality standards for demographics used to query peers
3. Expanded set of required demographics used to query peers
4. Augment local indexes with a statewide index
5. Share demographics and local identifiers with a statewide index
6. Everyone uses a common service

e.g., add driver’s license number
What personal data should be collected, used, or shared?

**USCDI v1**
- Name
- Previous name
- Date of birth
- Race and ethnicity
- Sex (assigned at birth)
- Preferred language
- Current address
- Previous address
- Phone number
- Email address

**USCDI v2**
*USCDI v1 plus…*
- Sexual orientation
- Gender identity

**USCDI v3**
*USCDI v2 plus…*
- Date of death
- Tribal affiliation
- Related persons
- Occupation

You have said we don’t need a health identifier and that we should focus on linking health records.

Do you still agree?
What is not needed for this purpose?
What would you add to improve health record linking?
Closing Remarks and Next Steps
Digital Identities Strategy

Development Plan: Approach and Timeline

Mar  Refine strategy components with emphasis on privacy, security

Apr  Complete a draft strategy

May  Refine strategy with AG; align potential requirements with DxF, DSA

Jun/Jul  Finalize strategy for delivery to legislature (June, July 2022)

CDII will keep the Stakeholder Advisory Group apprised of progress at each meeting, elevating key issues raised by focus groups for discussion.
# Meeting Schedule

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<tr>
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<th>Date and Time</th>
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<tr>
<td>3</td>
<td>Wednesday, April 20, 2022 at 5:00 pm to 6:30 pm</td>
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For more information or questions on Digital Identity Focus Group meeting scheduling and logistics, please email Rim Cothren (Robert.Cothren@chhs.ca.gov)